



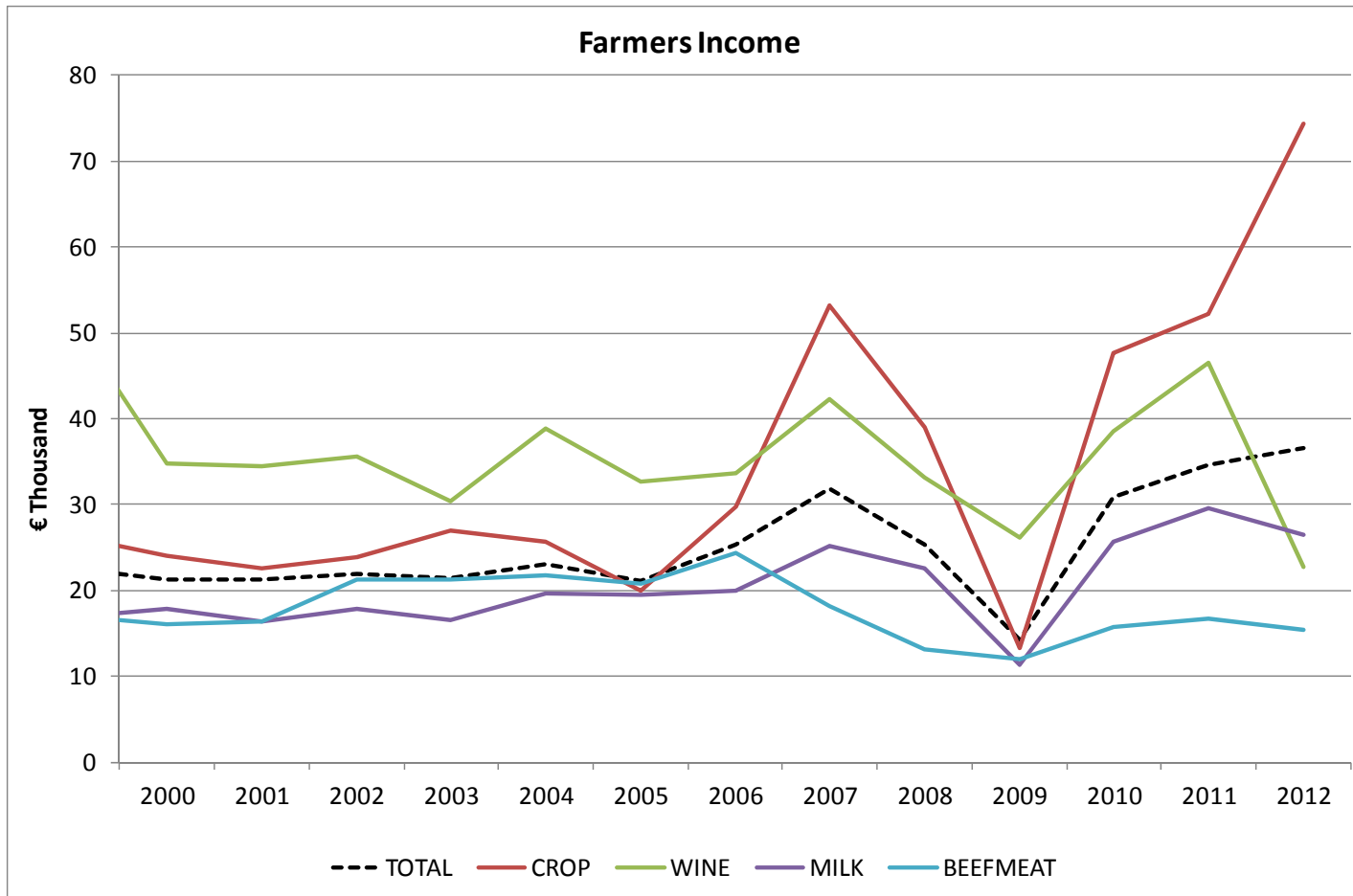
# The French Agricultural Machinery Market

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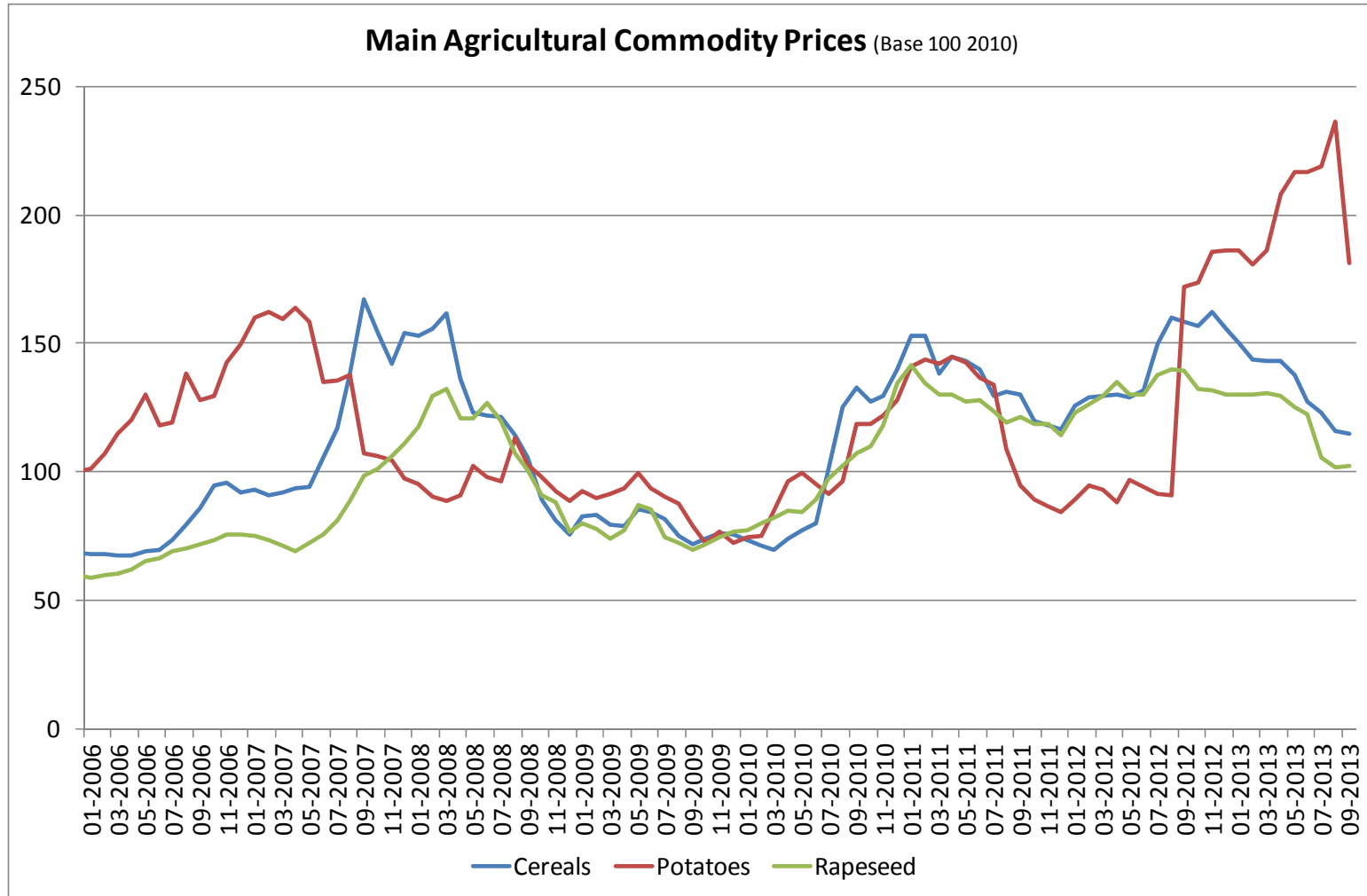
# French Agriculture Income Development



Source: Agreste

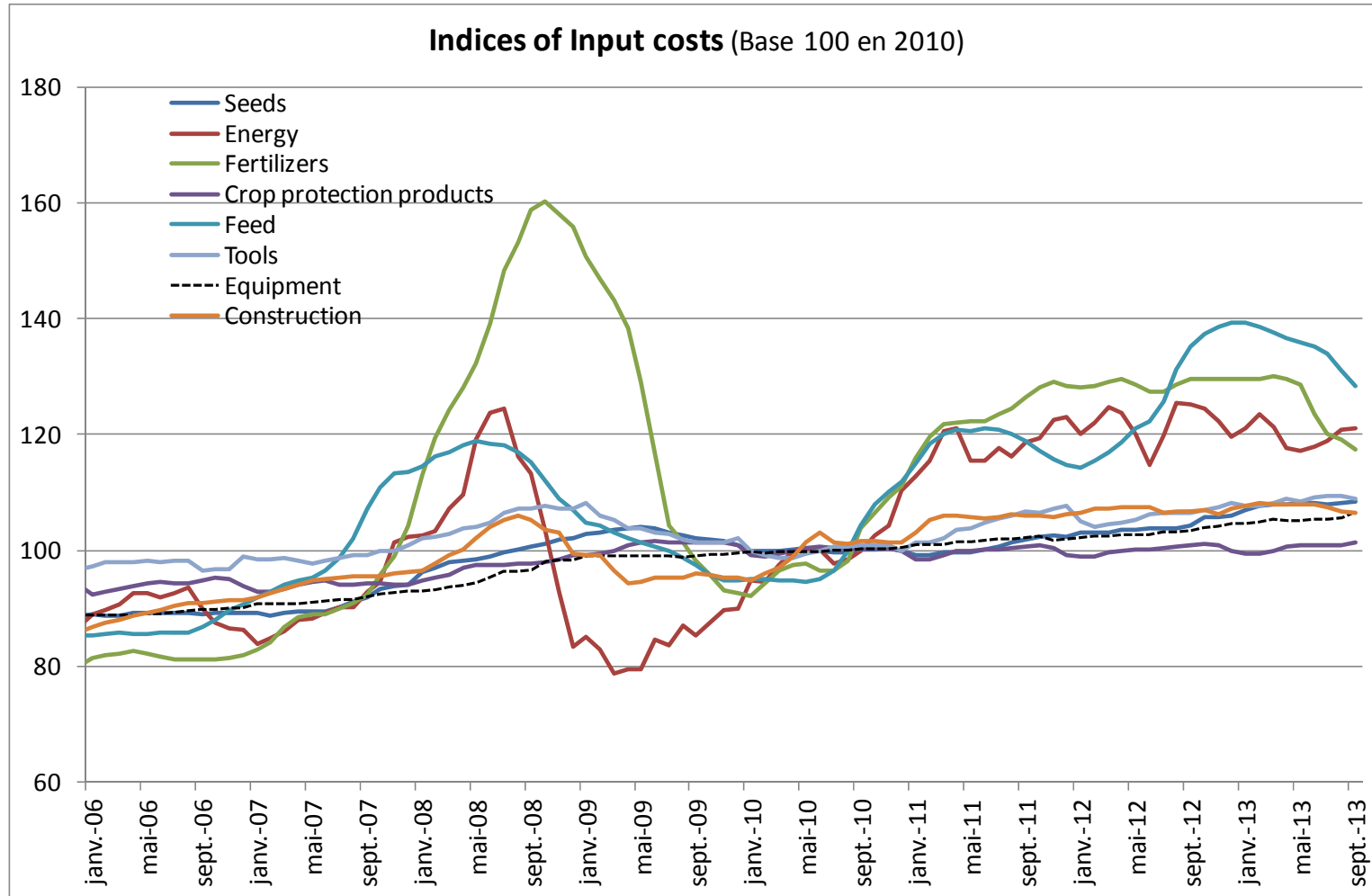
# French Agriculture

## Agricultural commodity prices



Source: INSEE

# French Agriculture Input costs for Farmers



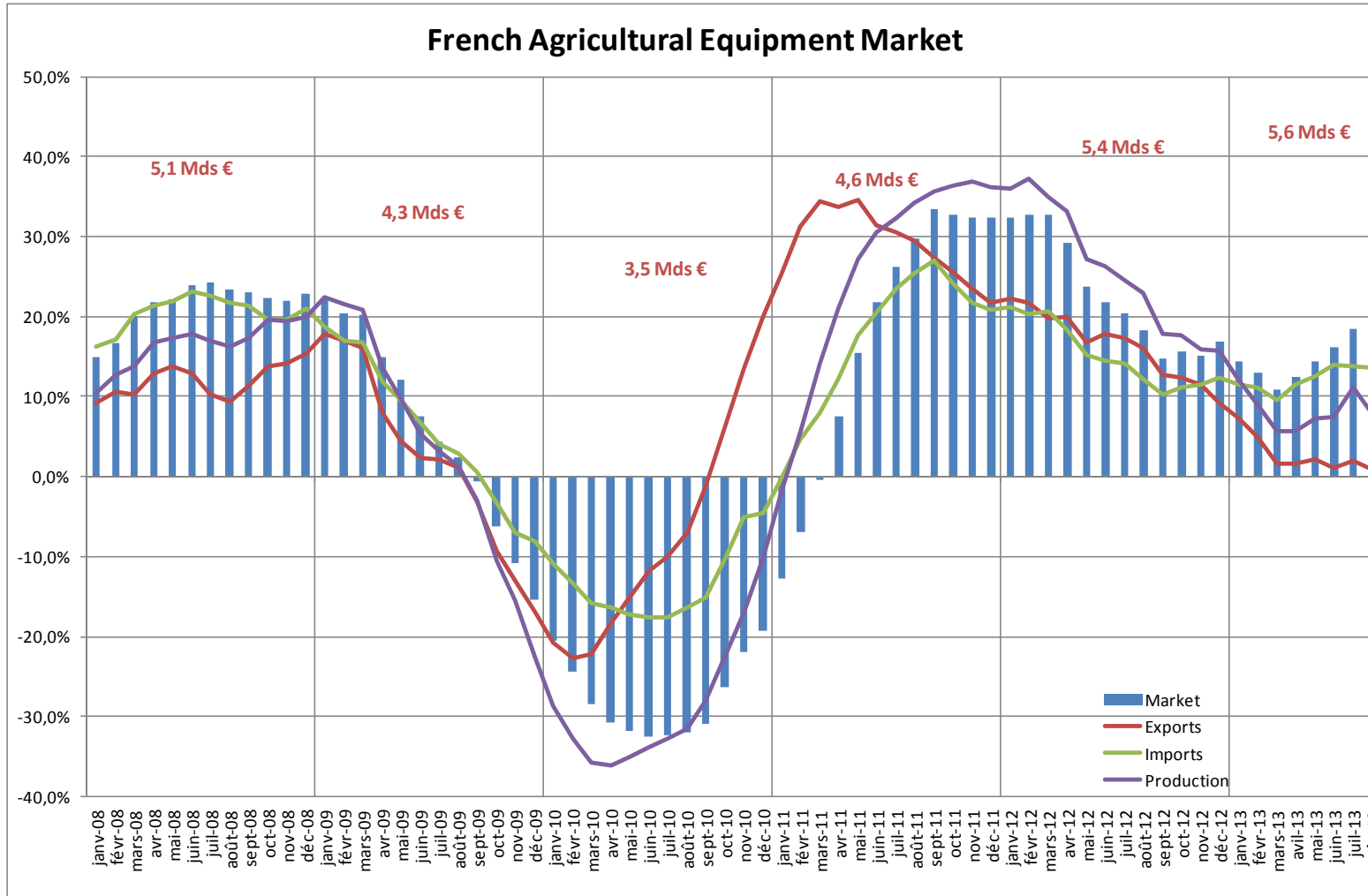
Source: INSEE

## French Agriculture Result of past harvest

Production in million tons	2009	2010	2011	2012	2013	Variation
<b>Cereals</b>	70,1	65,5	63,8	68,1	68,1	-0,1%
Wheat	36,1	35,5	34,0	35,5	36,9	3,8%
Corn	15,7	14,1	15,9	15,3	15,8	2,9%
Barley	12,8	10,0	8,8	11,3	10,4	-8,7%
<b>Rapeseed</b>	5,59	4,81	5,37	5,46	4,35	-20,4%
<b>Peas</b>	0,5	1,1	0,7	0,6	0,5	-7,7%
Potatoes	6,8	6,4	7,1	6,1	NA	-

Source: Agreste

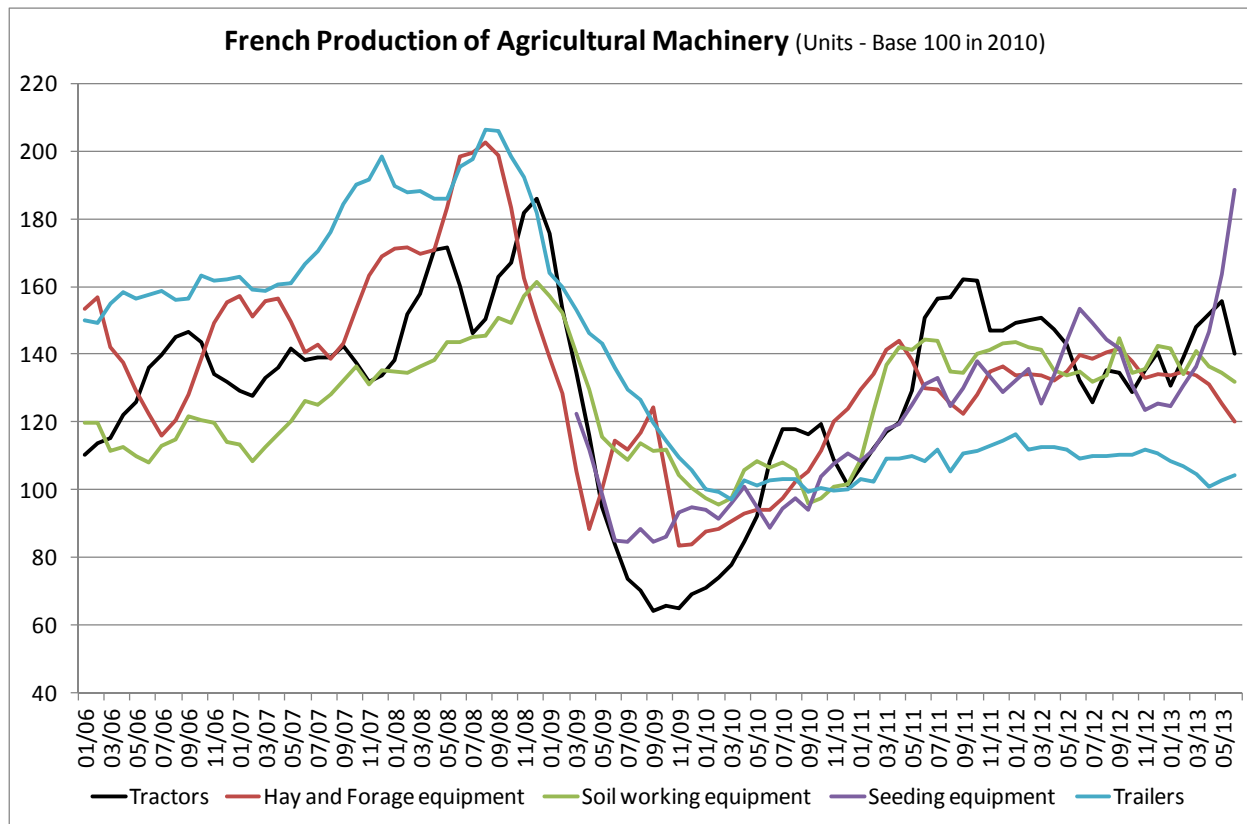
# French Agricultural Machinery Main Indicators



Source: AXEMA

# French Agricultural Machinery Production

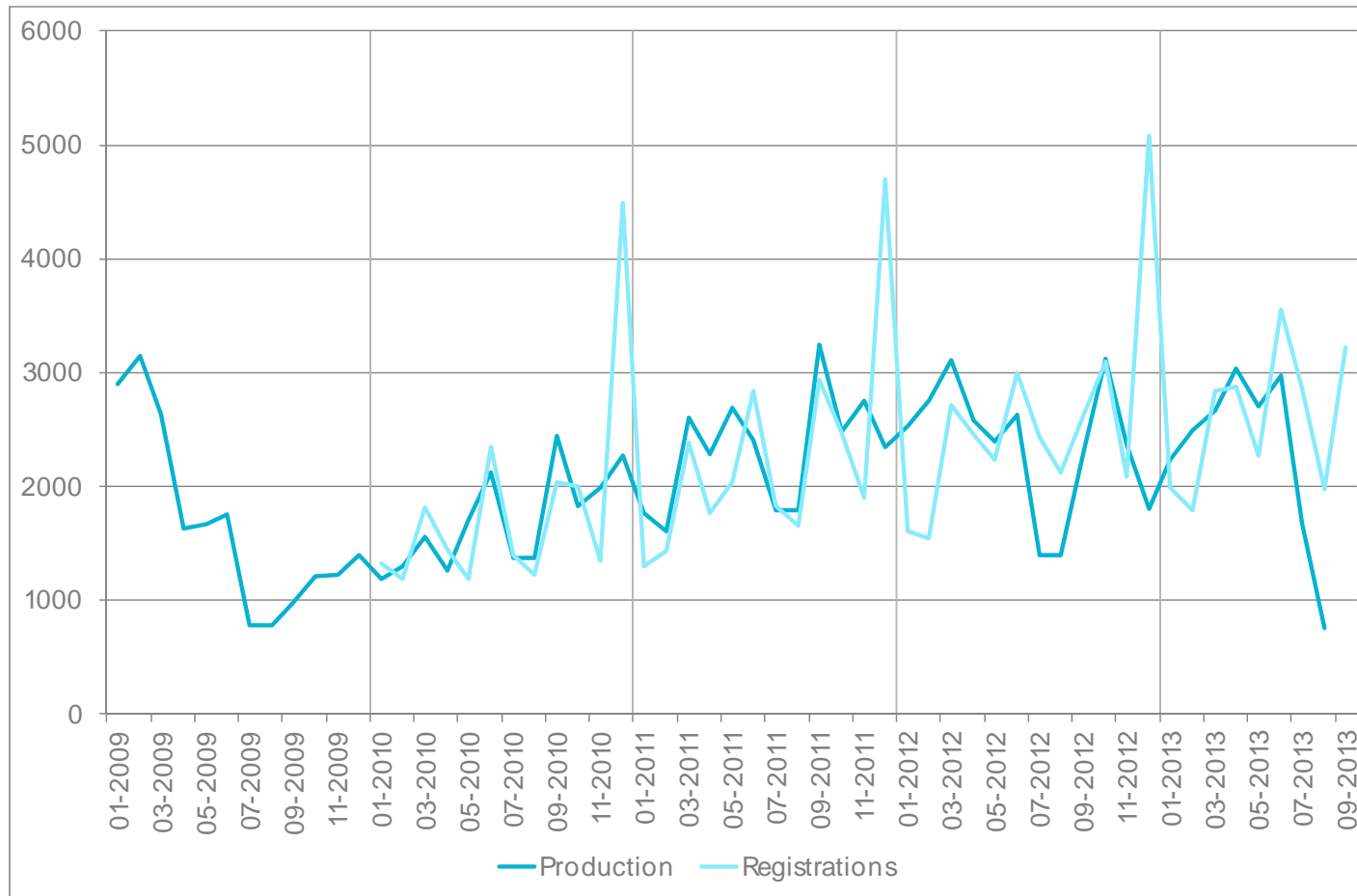
	2008	2009	2010	2011	2012	2013	Var. 2013/2012
<b>French Production (€ Bn)</b>	3,9	3,0	2,7	3,7	4,3	4,4	2%
Tractors	1,4	1,0	0,9	1,3	1,5	1,4	-6%
Agricultural Machines	2,5	2,1	1,8	2,4	2,8	3,0	6%



Source: INSEE, AXEMA

# French Agricultural Machinery

## Standard Agricultural Tractors

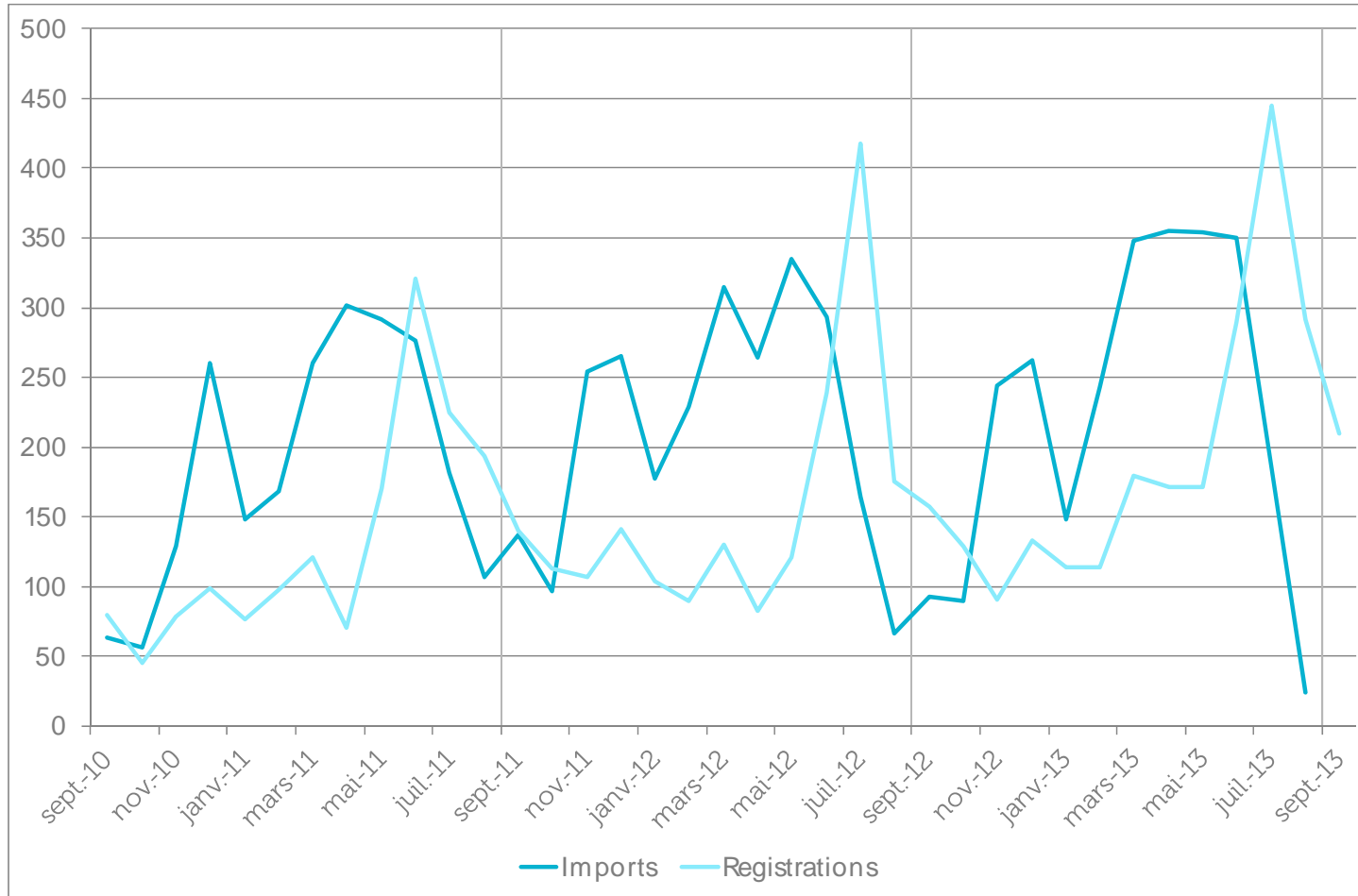


**28 500**  
 agricultural  
 tractors  
 manufactured  
 in France in  
 2012  
**1,5 Bn€**

**33 600**  
 registrations  
 (12 months end  
 of sept. 2013)  
**+ 12,8%**



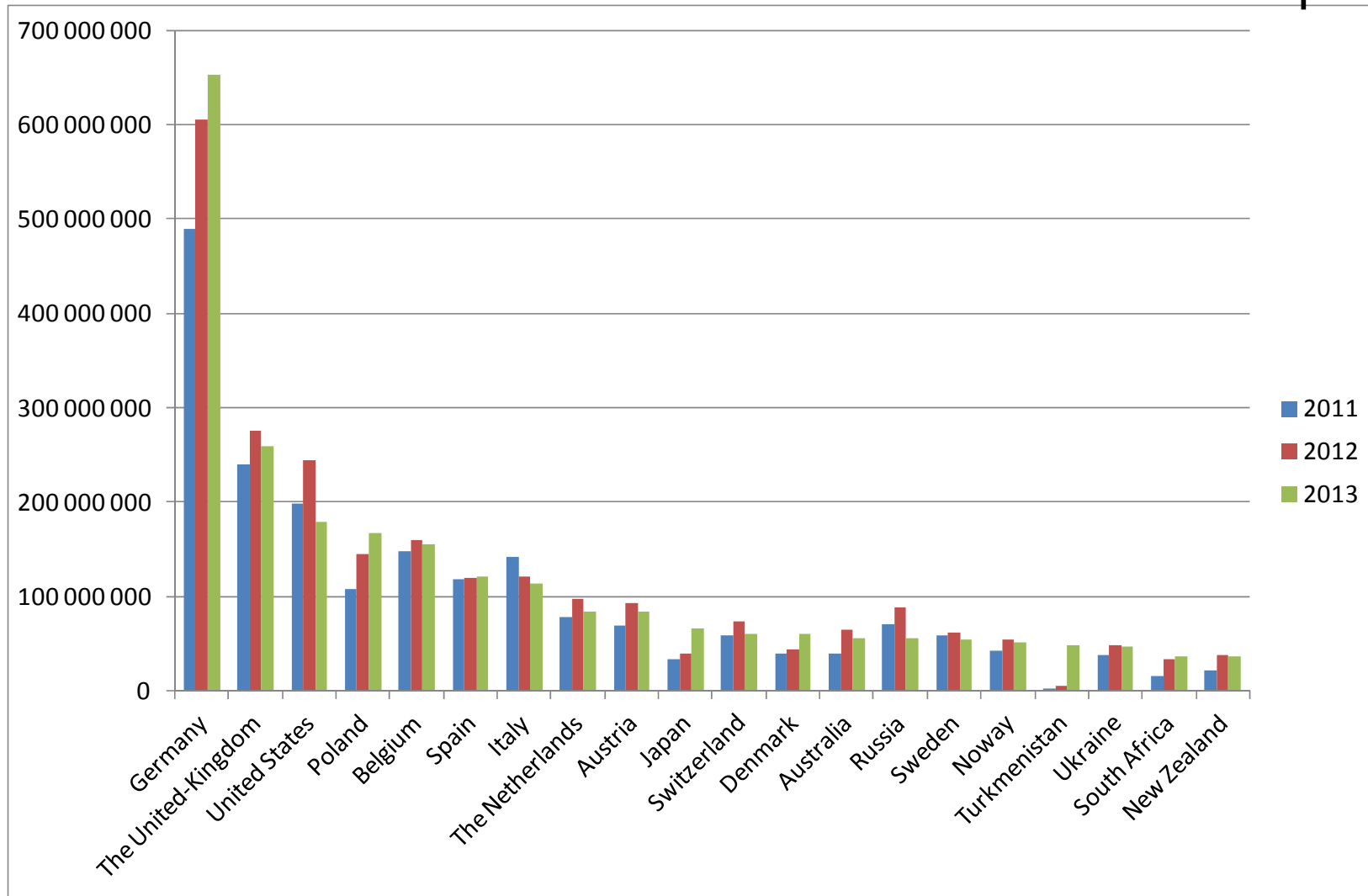
# French Agricultural Machinery Combine Harvesters



**2 695** combine harvesters imported (Sept.2012/ August 2013)  
**337 Mn €**

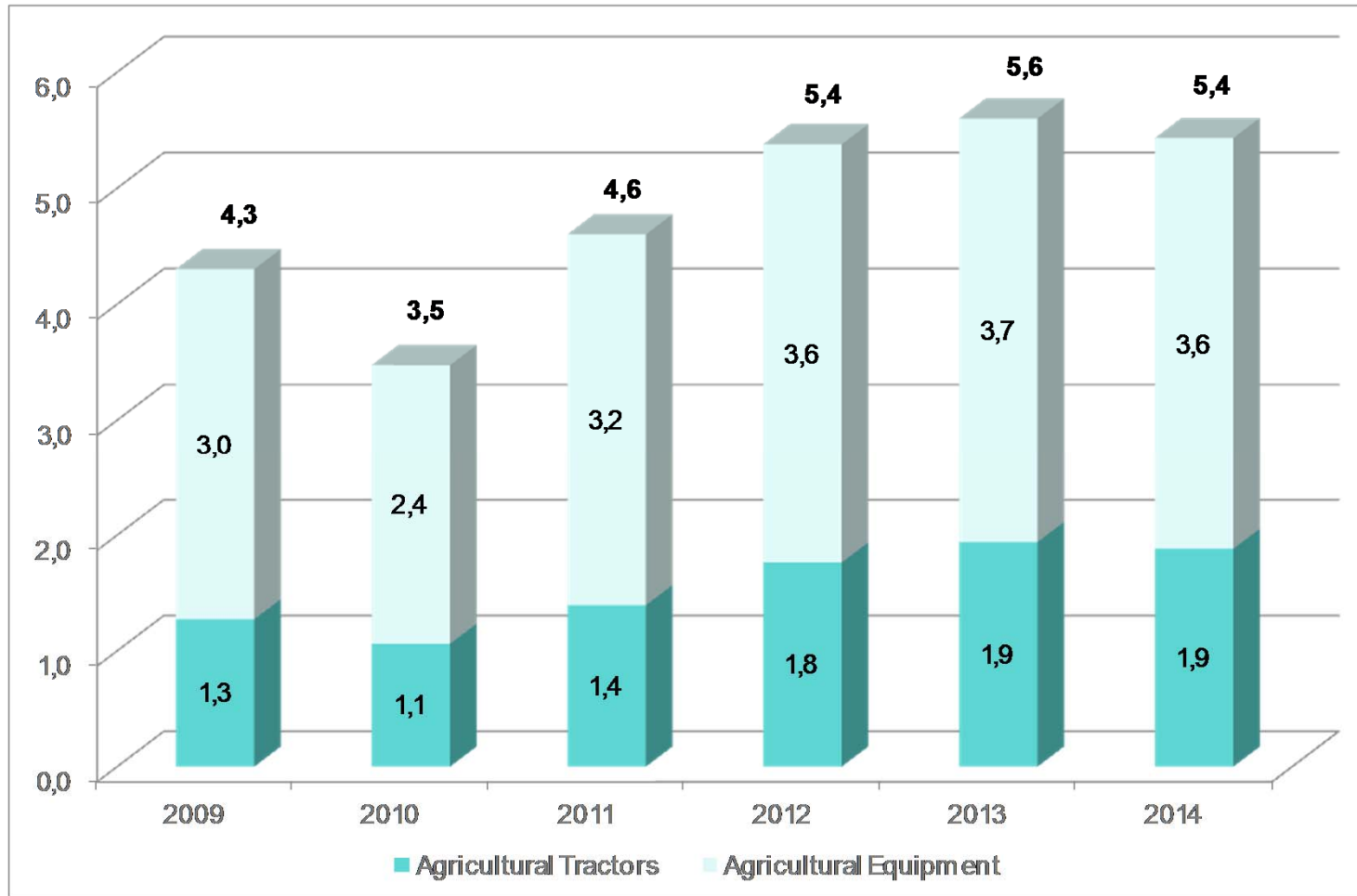
**2 280** combine harvesters registered

# French Agricultural Machinery Exports



Source: Statistical Trade Office, AXEMA

# French Agricultural Machinery Forecast



Source: AXEMA



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