



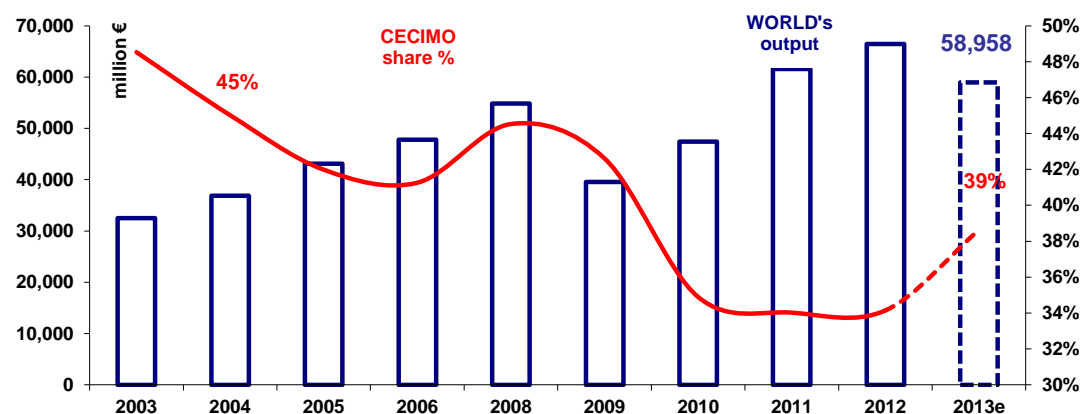
# STATISTICS REPORT

## CECIMO General Assembly

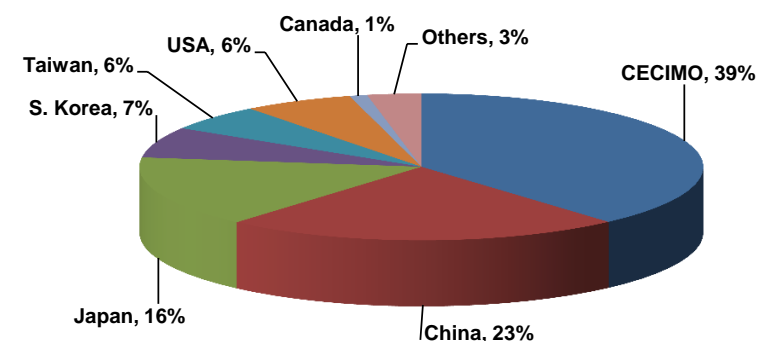
### Prague, June 2014

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## World MT output; CECIMO share



## Machine tool production in 2013



	2003	2004	2005	2006	2008	2009	2010	2011	2012	2013e
<b>CECIMO</b>	15,784	16,614	18,096	19,722	24,425	16,867	16,551	20,951	22,700	22,775
<b>Non CECIMO</b>	16,737	20,286	25,004	28,078	30,425	22,714	30,887	40,632	43,785	36,183
<b>World</b>	32,521	36,900	43,100	47,800	54,850	39,581	47,438	61,583	66,485	58,958
<b>CECIMO share</b>	49%	45%	42%	41%	45%	43%	35%	34%	34%	39%

	2010		2011		2011/2010		2012		2012/2011		2013e		2013/2012	
	% share	Mio. €	% share	Mio. €	% change	% share	Mio. €	% change	% share	Mio. €	% change			
1 <b>CECIMO</b>	<b>35%</b>	<b>16,551</b>	<b>CECIMO</b>	<b>34%</b>	<b>20,951</b>	<b>27%</b>	<b>CECIMO</b>	<b>34%</b>	<b>22,700</b>	<b>8%</b>	<b>CECIMO</b>	<b>39%</b>	<b>22,775</b>	<b>0%</b>
2 <b>China</b>	23%	11,014	<b>China</b>	23%	13,912	26%	<b>China</b>	22%	14,683	6%	<b>China</b>	23%	13,543	-8%
			<b>China (offic.)</b>	33%	15,789	29%	<b>China (offic.)</b>	33%	21,769	7%	<b>China (offic.)</b>	32%	18,810	-14%
3 <b>Japan</b>	19%	9,040	<b>Japan</b>	21%	13,176	46%	<b>Japan</b>	21%	14,179	8%	<b>Japan</b>	16%	9,282	-35%
4 <b>S. Korea</b>	7%	3,396	<b>S. Korea</b>	7%	4,137	22%	<b>S. Korea</b>	6%	4,266	3%	<b>S. Korea</b>	7%	3,996	-6%
5 <b>Taiwan</b>	6%	2,928	<b>Taiwan</b>	6%	3,710	27%	<b>Taiwan</b>	6%	4,211	13%	<b>Taiwan</b>	6%	3,416	-19%
6 <b>USA</b>	5%	2,522	<b>USA</b>	5%	3,362	33%	<b>USA</b>	6%	3,876	15%	<b>USA</b>	6%	3,732	-4%
7 <b>Brazil</b>	1%	632	<b>Brazil</b>	1%	641	1%	<b>Brazil</b>	1%	500	-22%	<b>Canada</b>	1%	605	3%
8 <b>Canada</b>	1%	413	<b>India</b>	1%	633	53%	<b>India</b>	1%	621	-2%	<b>India</b>	1%	496	-20%
9 <b>India</b>	1%	387	<b>Canada</b>	1%	460	19%	<b>Canada</b>	1%	585	27%	<b>Brazil</b>	1%	316	-37%
11 <b>Poland</b>	0%	125	<b>Poland</b>	0%	163	30%	<b>Poland</b>	0%	179	10%	<b>Poland</b>	0%	170	-5%
10 <b>Russia</b>	0%	165	<b>Russia</b>	0%	189	14%	<b>Russia</b>	0%	205	8%	<b>Russia</b>	0%	159	-22%
12 <b>Australia</b>	0%	86	<b>Australia</b>	0%	108	26%	<b>Australia</b>	0%	115	7%	<b>Australia</b>	0%	121	5%
13 <b>Others</b>	0%	179	<b>Others</b>	0%	142	-21%	<b>Others</b>	1%	367	159%	<b>Others</b>	1%	348	-5%
14 <b>TOTAL</b>	<b>100%</b>	<b>47,438</b>	<b>TOTAL</b>	<b>100%</b>	<b>61,583</b>	<b>30%</b>	<b>TOTAL</b>	<b>100%</b>	<b>66,485</b>	<b>8%</b>	<b>TOTAL</b>	<b>100%</b>	<b>58,958</b>	<b>-11%</b>

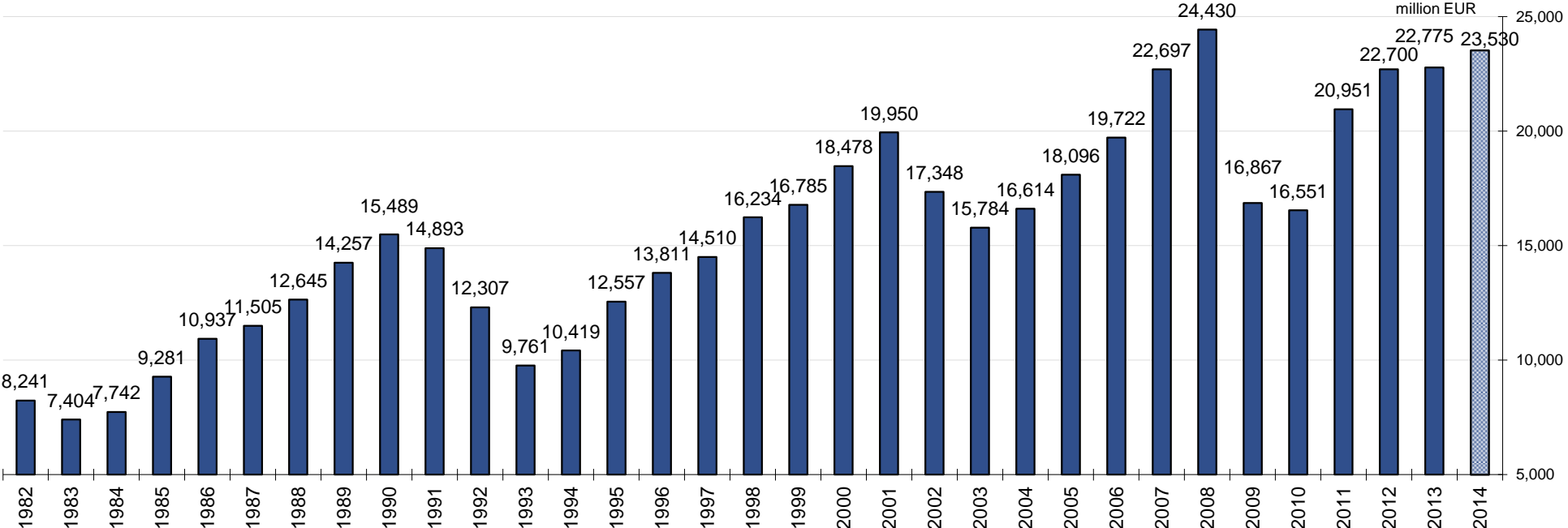
Source: National Indicators; Gardner Publications; VDW

e - estimated, preliminary data

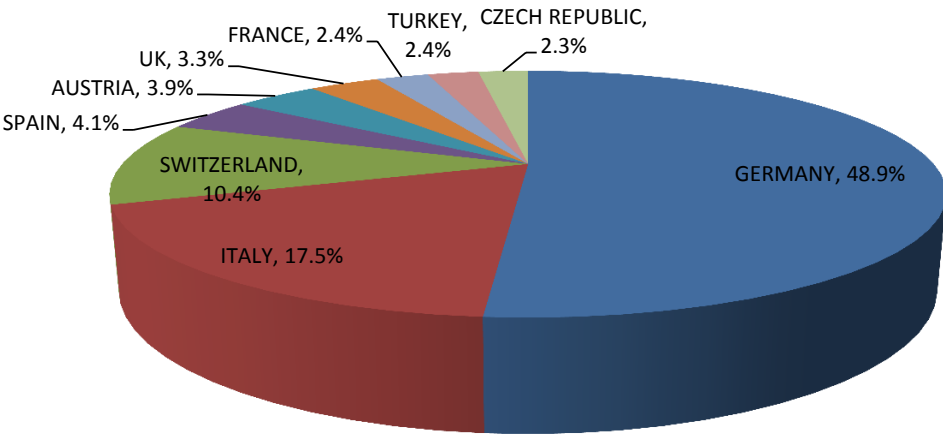
Polish data recalculated with consumption (OE) plus exports (Eurostat) less imports (Eurostat)

Annual average foreign exchange rates applied

**Level and geographical structure of CECIMO's MT production**



**CECIMO biggest producing countries (2013)**



**Country - production share**

	2014	2013	2012	2011	2010	2000
GERMANY	48.9%	48.9%	47.4%	45.9%	43.4%	40.5%
ITALY	17.7%	17.5%	19.2%	20.3%	22.9%	22.3%
SWITZERLAND	10.6%	10.4%	11.3%	12.4%	10.8%	12.1%
SPAIN	3.8%	4.1%	3.8%	3.7%	3.8%	5.0%
AUSTRIA	3.9%	3.9%	3.4%	3.3%	3.8%	1.7%
UK	3.4%	3.3%	3.1%	2.5%	2.3%	5.1%
FRANCE	2.3%	2.4%	2.6%	2.9%	3.0%	4.6%
TURKEY	2.4%	2.4%	2.2%	2.3%	2.5%	1.1%
CZECH REPUBLIC	2.3%	2.3%	2.5%	2.2%	2.2%	1.3%
NETHERLANDS	1.3%	1.4%	1.4%	1.4%	1.7%	2.2%
BELGIUM	1.5%	1.2%	1.0%	1.2%	1.4%	1.3%
SWEDEN	0.9%	0.9%	0.9%	0.7%	0.9%	1.2%
FINLAND	0.6%	0.6%	0.6%	0.7%	0.6%	1.0%
PORTUGAL	0.3%	0.4%	0.4%	0.2%	0.2%	0.2%
DENMARK	0.2%	0.2%	0.2%	0.3%	0.3%	0.3%

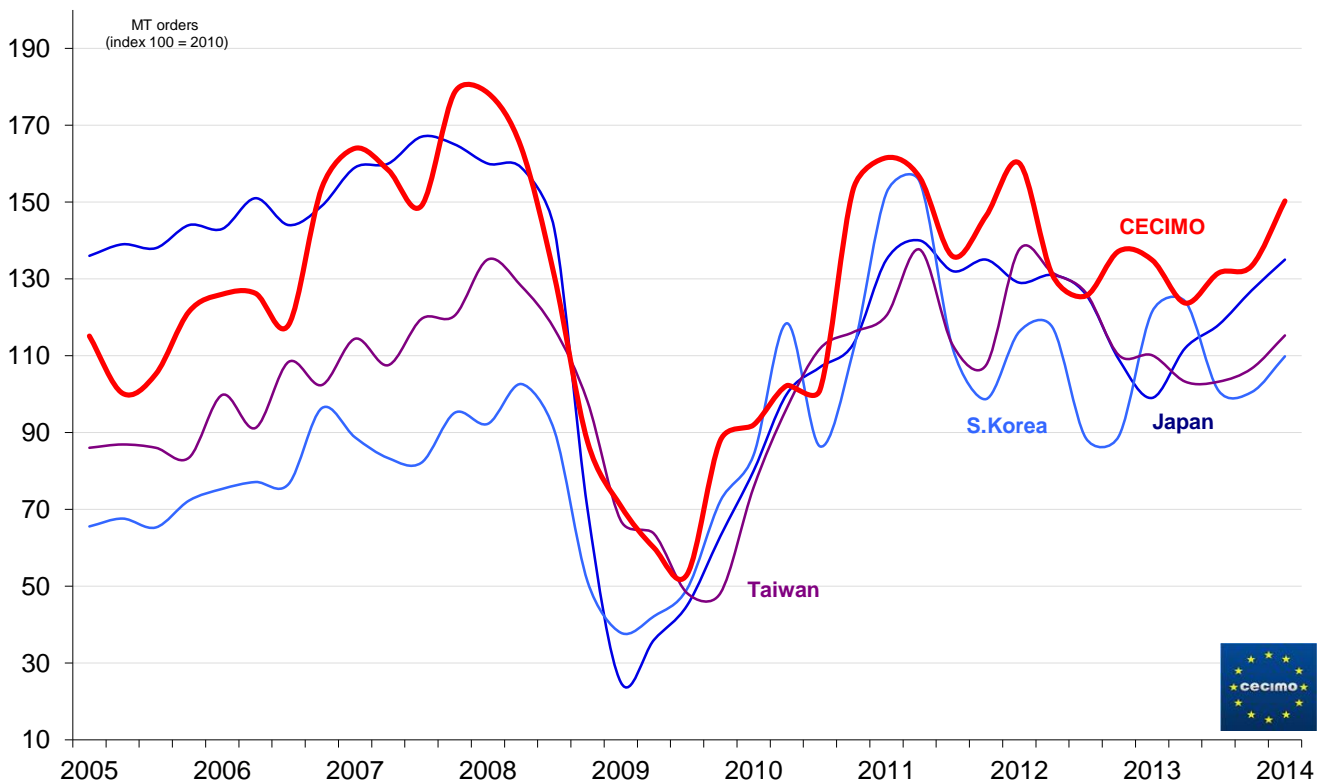
**Index of MT orders (100=2010)**

	TOTAL New orders		Domestic orders		Foreign orders	
	1Q14/ 4Q13	1Q14/ 1Q13	1Q14/ 4Q13	1Q14/ 1Q13	1Q14/ 4Q13	1Q14/ 1Q13
<b>CECIMO 8</b>	<b>13%</b>	<b>11%</b>	<b>3%</b>	<b>26%</b>	<b>15%</b>	<b>6%</b>
Austria	29%	11%	13%	-44%	32%	39%
Czech Republic	-18%	22%	-23%	-14%	-13%	1%
France	-8%	-3%	-8%	-20%	-8%	16%
Germany	6%	0%	11%	20%	4%	5%
Italy	31%	10%	-10%	79%	46%	6%
UK	12%	15%	25%	16%	5%	-12%
<b>South Korea</b>	<b>9%</b>	<b>-10%</b>	<b>14%</b>	<b>11%</b>	<b>4%</b>	<b>-26%</b>
<b>Taiwan</b>	<b>8%</b>	<b>5%</b>	<b>10%</b>	<b>5%</b>	<b>8%</b>	<b>5%</b>
<b>Japan<sup>(1)</sup></b>	<b>6%</b>	<b>36%</b>	<b>-9%</b>	<b>25%</b>	<b>16%</b>	<b>43%</b>

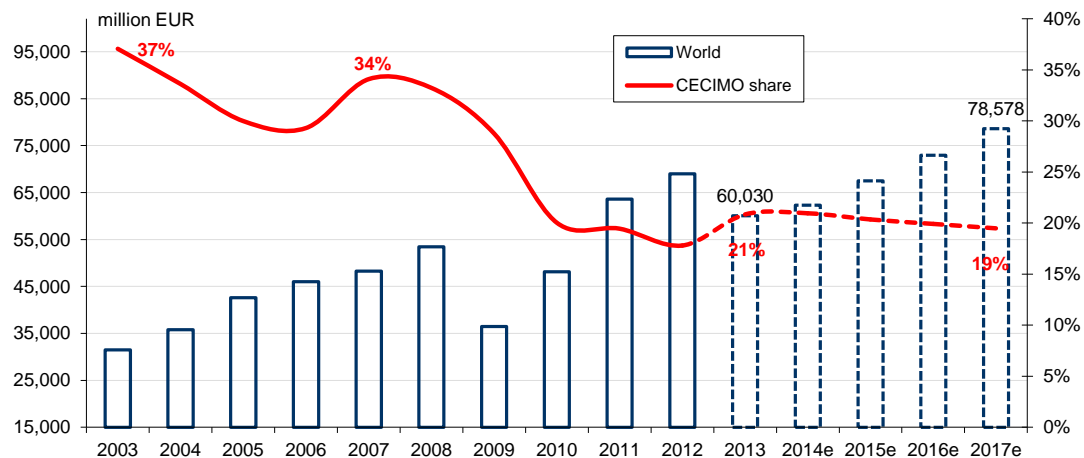
Source: Quarterly Exchange of Statistics

(1) without metal forming

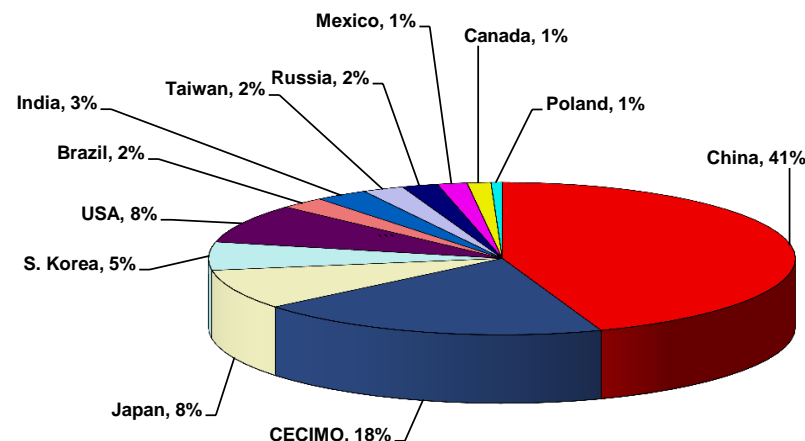
**CECIMO8 total orders' index and competitors' (100=2010)**



### MT consumption forecast - CECIMO and the world



### Breakdown of MT consumption per country and zone in 2012



### Machine tool consumption (in million EUR)

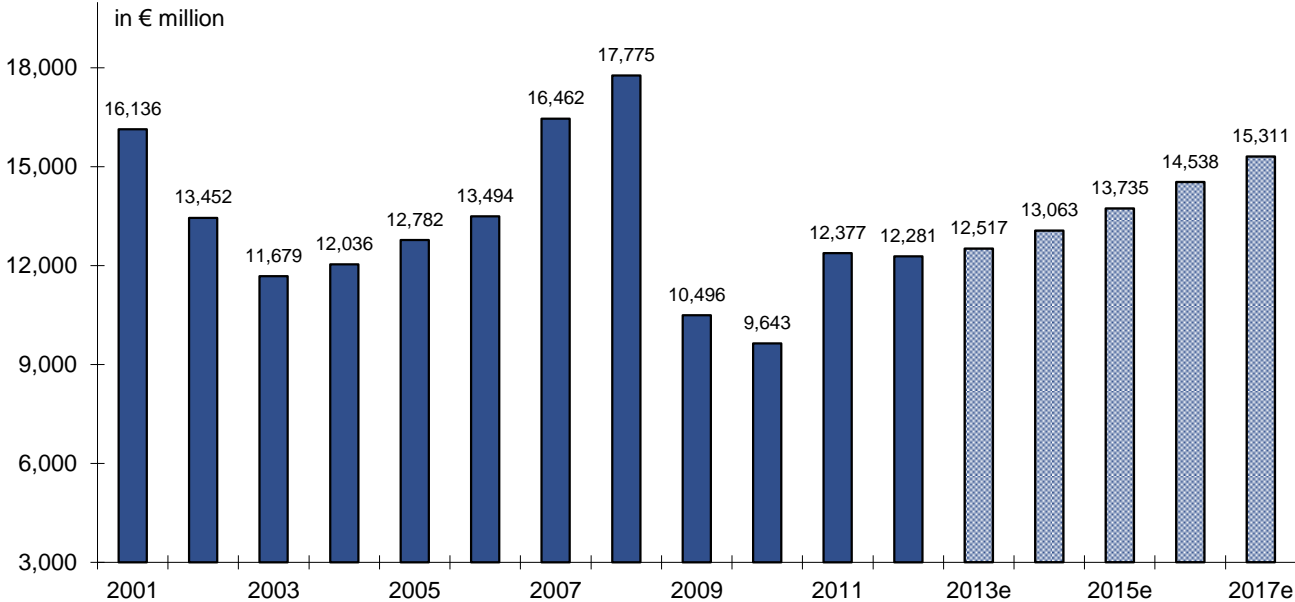
Zone	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014e	2015e	2016e	2017e
CECIMO	11,679	12,036	12,782	13,494	16,462	17,775	10,496	9,643	12,377	12,281	12,517	13,063	13,735	14,538	15,311
World	31,507	35,794	42,616	46,041	48,277	53,475	36,491	48,137	63,627	68,978	60,030	62,331	67,481	72,982	78,578
% change y-o-y CECIMO		3%	6%	6%	22%	8%	-41%	-8%	28%	-1%	2%	4%	5%	6%	5%
% change y-o-y world		14%	19%	8%	5%	11%	-32%	32%	32%	8%	-13%	4%	8%	8%	8%

CECIMO forecast for 2013 onwards based on Oxford Economics forecasted growth rates in EUR for CECIMO8

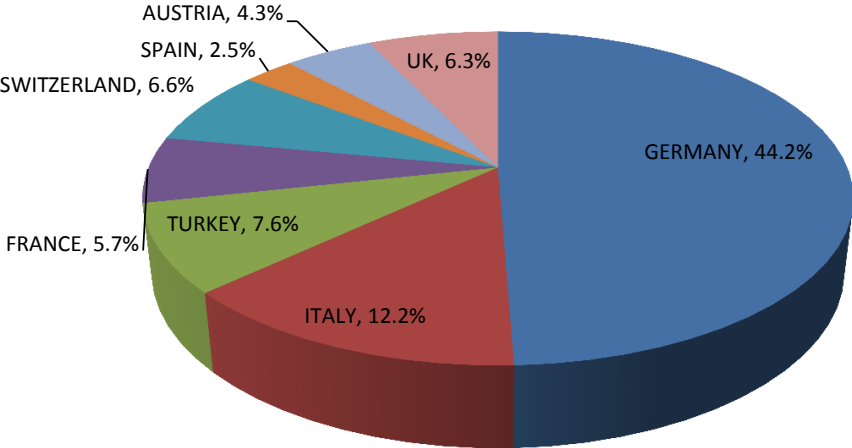
	2010		2011		2012		2017e	
	% share	Mio. €	% share	Mio. €	% share	Mio. €	% share	Mio. €
China	29%	13,921	34%	21,479	41%	28,082	45%	35,553
<b>CECIMO</b>	<b>20%</b>	<b>9,643</b>	<b>19%</b>	<b>12,377</b>	<b>18%</b>	<b>12,281</b>	<b>19%</b>	<b>15,311</b>
Japan	5%	2,382	6%	3,688	8%	5,329	7%	5,399
S. Korea	4%	1,856	5%	3,216	5%	3,767	6%	4,693
USA	5%	2,418	5%	3,252	8%	5,260	9%	7,414
Brazil	3%	1,305	2%	1,404	2%	1,561	2%	1,396
India	2%	830	2%	1,339	3%	1,837	2%	1,386
Taiwan	1%	608	2%	1,224	2%	1,429	2%	1,638
Russia	2%	811	1%	879	2%	1,251	2%	1,657
Mexico	1%	722	1%	800	1%	1,030	3%	2,154
Canada	1%	517	1%	640	1%	822	1%	944
Poland	1%	387	1%	412	1%	390	1%	659
Others	26%	12,739	20%	12,919	9%	5,940	0%	375
<b>TOTAL</b>	<b>100%</b>	<b>48,137</b>	<b>100%</b>	<b>63,627</b>	<b>100%</b>	<b>68,978</b>	<b>100%</b>	<b>78,578</b>

Values for 2013 onwards based on Oxford Economics forecasted values in EUR (except CECIMO and 'Others')

**CECIMO MT consumption**



**Breakdown of CECIMO Consumption in 2013 per country**

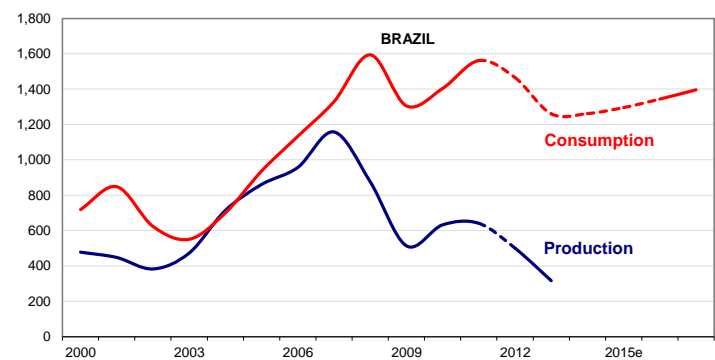
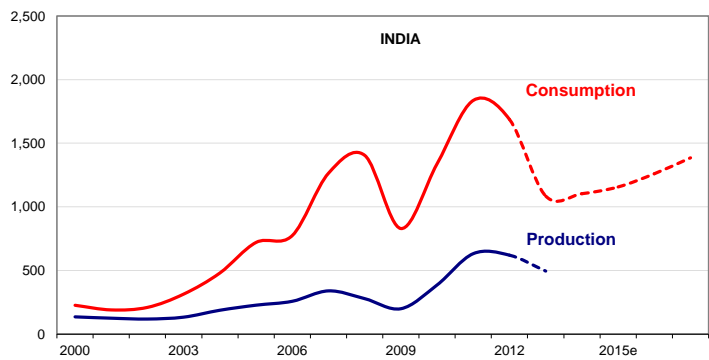
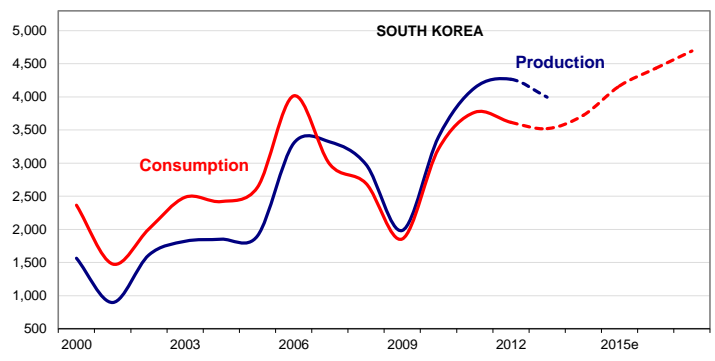
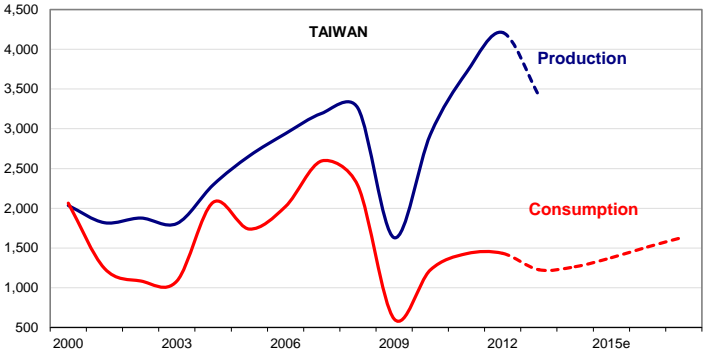
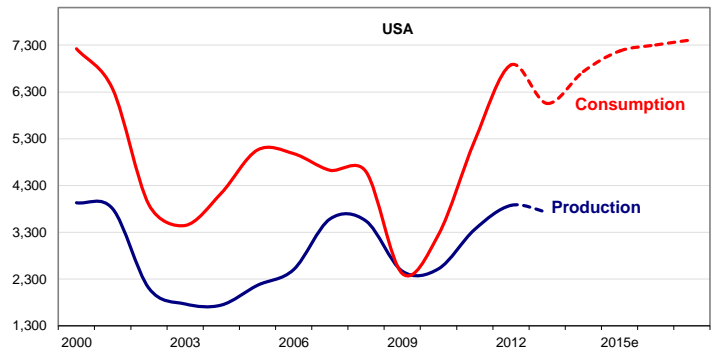
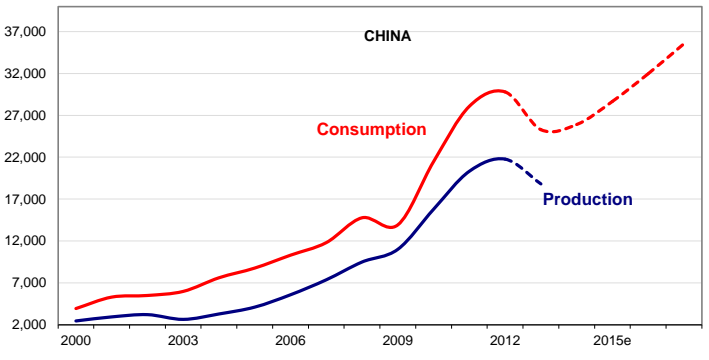
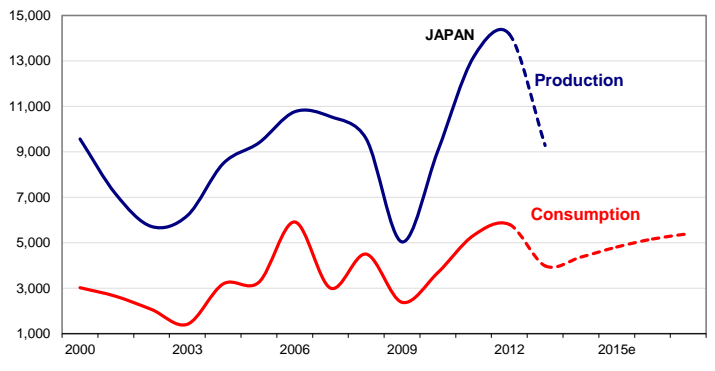
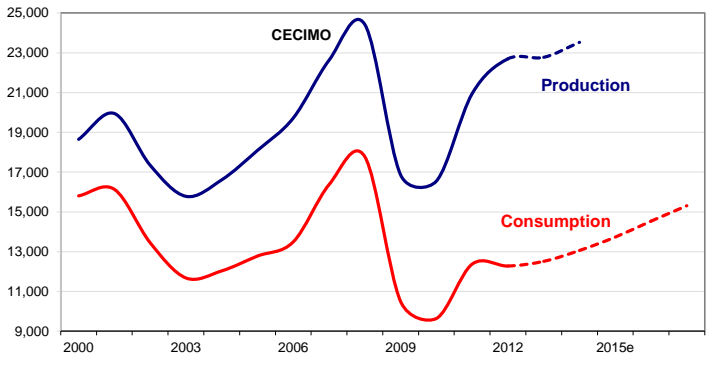


**Country - consumption share**

	2014	2013	2012	2011	2010	2000
GERMANY	42.7%	44.2%	41.1%	39.9%	37.7%	32.6%
ITALY	12.0%	12.2%	13.0%	16.0%	20.9%	23.3%
TURKEY	7.2%	7.6%	8.4%	8.0%	7.2%	2.6%
FRANCE	5.6%	5.7%	6.6%	7.6%	6.6%	10.6%
SWITZERLAND	6.9%	6.6%	6.6%	7.4%	6.5%	4.7%
SPAIN	2.7%	2.5%	2.5%	2.5%	3.7%	6.0%
AUSTRIA	4.2%	4.3%	3.9%	3.7%	3.7%	2.3%
UK	6.7%	6.3%	6.7%	4.4%	3.4%	7.2%
NETHERLANDS	1.9%	2.0%	2.5%	2.5%	2.5%	3.1%
SWEDEN	2.1%	2.2%	1.7%	1.9%	2.1%	1.9%
BELGIUM	2.9%	1.4%	1.4%	1.7%	1.9%	1.4%
CZECH REPUBLIC	2.7%	2.6%	2.7%	2.4%	1.7%	1.5%
FINLAND	0.8%	0.7%	1.0%	0.9%	0.9%	0.9%
PORTUGAL	1.1%	1.2%	1.3%	0.8%	0.7%	0.8%
DENMARK	0.5%	0.5%	0.5%	0.4%	0.4%	0.9%

Source: National Indicators + CECIMO estimation for 2013 and 2014

**MT production and consumption by zones (€ million)**



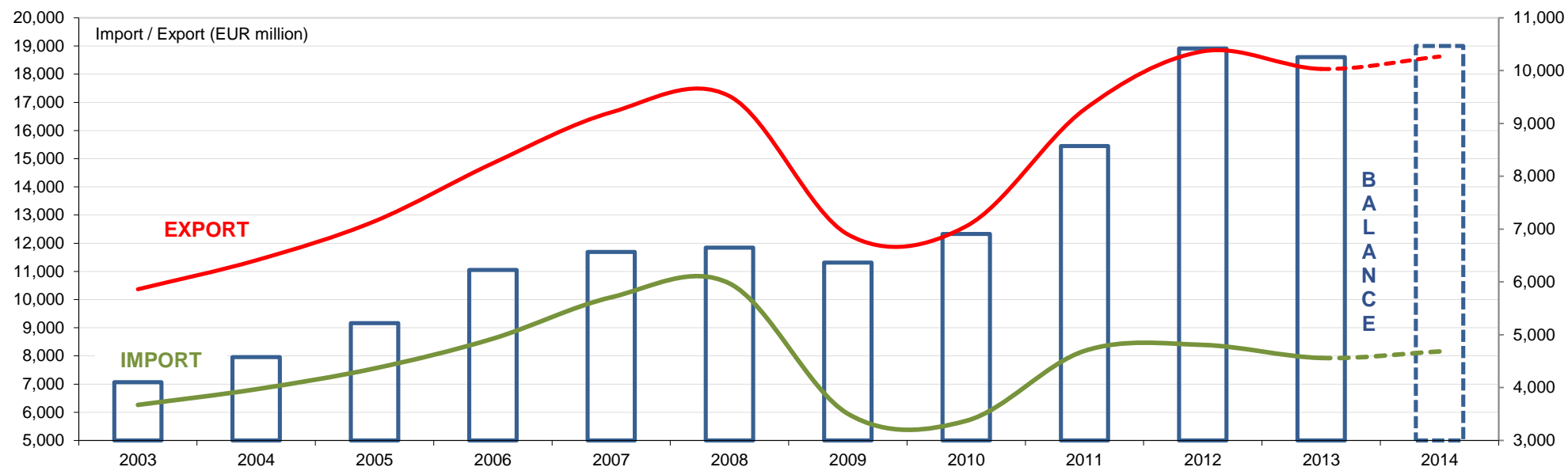
**CECIMO trade (€ million)**

Figure	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Exports	10,366	11,395	12,778	14,840	16,646	17,219	12,311	12,603	16,752	18,810	18,185	18,625
Imports	6,261	6,817	7,556	8,611	10,080	10,571	5,946	5,695	8,178	8,391	7,927	8,158
Balance	4,105	4,578	5,222	6,229	6,566	6,648	6,365	6,908	8,574	10,419	10,258	10,467

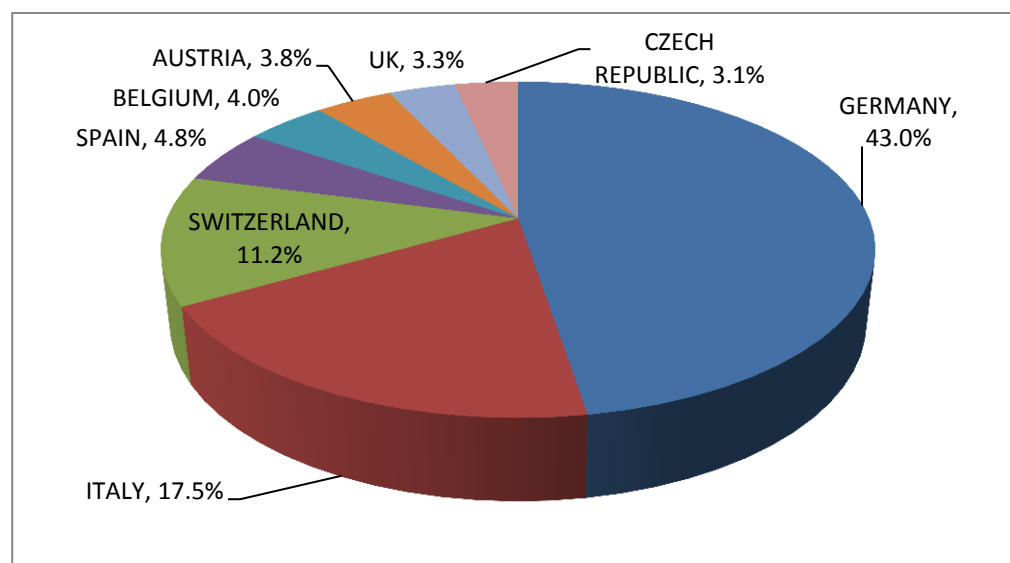
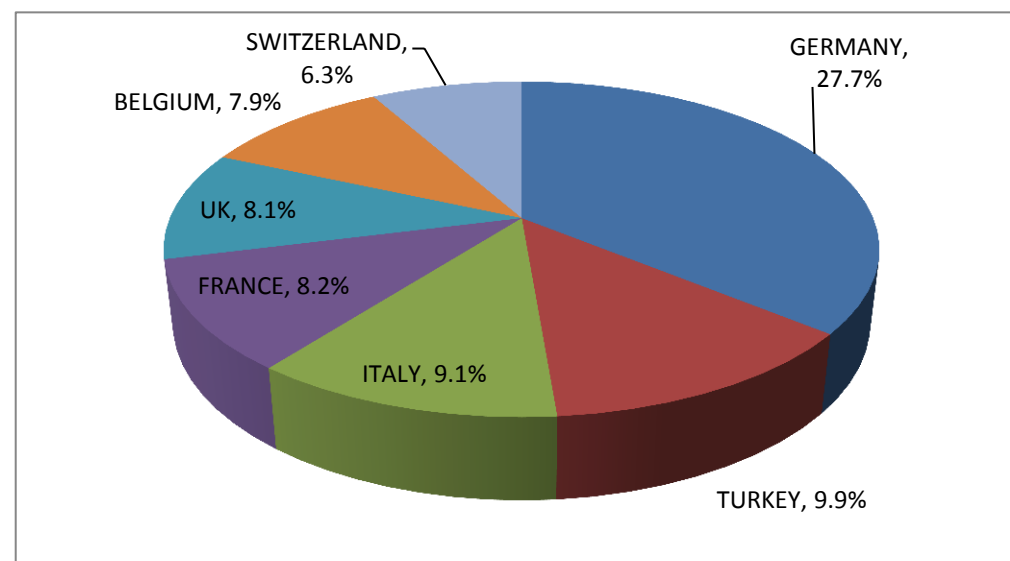
Source: National Indicators, Gardner and Eurostat

**CECIMO export destinations in 2012 (€ million)**

2013 ranking	2012 ranking	Country / region	2013	Share 2013*	2012	2013/2012
1	1	China+HK	3,312	28.6%	3,786	-13%
2	2	USA	1,792	15.5%	1,811	-1%
3	3	Russia	1,076	9.3%	987	9%
4	5	Poland	505	4.4%	522	-3%
5	4	India	470	4.1%	539	-13%
6	8	S. Korea	424	3.7%	356	19%
7	6	Brazil	402	3.5%	449	-10%
8	7	Mexico	361	3.1%	374	-4%
<b>Total CECIMO exports</b>			<b>18,185</b>		<b>18,810</b>	-3.3%
Total to CECIMO countries			6,578	36.2%	6,565	0.2%
Total to non CECIMO countries			11,607	63.8%	12,245	-5.2%

sources: CECIMO associations, Eurostat, Turkstat, ECB



**CECIMO major exporters in 2013 (% share of total CECIMO exports)****CECIMO major importers in 2013 (% share of total CECIMO imports)****Exports - share in CECIMO total**

	2014	2013	2012	2011	2010	2009	2000
GERMANY	43.8%	43.0%	43.2%	41.8%	39.5%	41.6%	37.3%
ITALY	17.9%	17.5%	18.3%	18.4%	19.6%	19.7%	16.8%
SWITZERLAND	11.3%	11.2%	11.8%	13.2%	12.3%	10.7%	16.7%
SPAIN	4.3%	4.8%	4.2%	4.1%	3.8%	4.6%	4.2%
BELGIUM	3.5%	4.0%	3.7%	3.7%	3.9%	3.4%	2.7%
AUSTRIA	3.8%	3.8%	3.4%	3.4%	4.6%	4.0%	2.5%
UK	3.4%	3.3%	3.4%	3.2%	3.7%	3.3%	6.6%
CZECH REPUBLIC	3.0%	3.1%	3.1%	3.3%	3.2%	3.4%	2.4%
FRANCE	2.5%	2.7%	2.8%	2.9%	3.1%	3.1%	4.6%
NETHERLANDS	2.1%	2.2%	1.8%	1.9%	1.9%	1.7%	1.5%
TURKEY	2.1%	2.1%	1.8%	1.7%	1.9%	1.7%	0.6%
SWEDEN	1.0%	1.1%	1.1%	0.9%	1.0%	1.1%	1.8%
FINLAND	0.6%	0.7%	0.6%	0.7%	0.7%	0.8%	1.5%
DENMARK	0.4%	0.4%	0.5%	0.5%	0.5%	0.5%	0.6%
PORTUGAL	0.3%	0.3%	0.2%	0.2%	0.3%	0.3%	0.2%

**Imports - share in CECIMO total**

	2014	2013	2012	2011	2010	2009	2000
GERMANY	27.5%	27.7%	28.8%	28.4%	25.2%	26.8%	21.7%
TURKEY	9.5%	9.9%	10.4%	9.7%	9.1%	6.0%	3.2%
ITALY	9.0%	9.1%	8.1%	9.9%	12.2%	11.0%	16.7%
FRANCE	8.2%	8.2%	9.0%	10.0%	9.3%	10.0%	15.6%
UK	8.7%	8.1%	9.0%	6.8%	7.3%	6.3%	10.9%
BELGIUM	8.5%	7.9%	7.7%	7.2%	7.9%	7.7%	3.4%
SWITZERLAND	6.1%	6.3%	5.7%	6.6%	6.8%	6.9%	4.7%
CZECH REPUBLIC	4.6%	4.6%	4.2%	4.7%	3.5%	3.6%	3.3%
AUSTRIA	4.2%	4.3%	4.2%	4.0%	5.3%	5.7%	4.0%
NETHERLANDS	4.0%	4.2%	4.0%	4.2%	3.5%	3.2%	2.8%
SWEDEN	3.1%	3.2%	2.5%	2.9%	2.9%	4.8%	3.4%
SPAIN	3.2%	3.0%	2.8%	2.8%	3.7%	3.9%	5.8%
PORTUGAL	1.4%	1.4%	1.5%	1.1%	1.2%	1.2%	1.3%
DENMARK	1.1%	1.1%	1.3%	0.8%	0.9%	1.3%	1.7%
FINLAND	1.0%	1.0%	1.1%	1.1%	1.2%	1.8%	1.4%

**CECIMO output**

	2004		2005		2006		2007		2008		2009		2010		2011		2012		2013		2014	
	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1
AUSTRIA	416	16%	421	1%	519	23%	655	26%	839	28%	645	-23%	637	-1%	698	10%	778	11%	888	14%	906	2%
BELGIUM	176	7%	209	19%	284	36%	367	29%	341	-7%	265	-22%	225	-15%	257	14%	237	-8%	265	12%	344	30%
CZECH REPUBLIC	229	18%	314	37%	374	19%	496	33%	657	32%	433	-34%	371	-14%	463	25%	560	21%	531	-5%	531	0%
DENMARK	68	6%	67	-1%	76	13%	77	1%	83	8%	53	-36%	55	4%	55	0%	55	0%	55	0%	55	0%
FINLAND	160	7%	177	11%	220	24%	239	9%	205	-14%	110	-46%	102	-7%	141	38%	146	4%	140	-4%	140	0%
FRANCE	619	-5%	742	20%	803	8%	838	4%	872	4%	401	-54%	500	25%	615	23%	585	-5%	556	-5%	532	-4%
GERMANY	7206	6%	7876	9%	8078	3%	9441	17%	10715	13%	7767	-28%	7178	-8%	9613	34%	10752	12%	11145	4%	11500	3%
ITALY	3735	2%	3912	5%	4554	16%	5330	17%	5352	0%	3770	-30%	3789	1%	4250	12%	4360	3%	3997	-8%	4170	4%
NETHERLANDS	279	16%	271	-3%	340	25%	370	9%	350	-5%	266	-24%	279	5%	293	5%	313	7%	313	0%	313	0%
PORTUGAL	40	21%	39	-3%	47	21%	53	13%	56	6%	45	-20%	34	-24%	49	44%	81	65%	81	0%	80	-1%
SPAIN	822	0%	904	10%	978	8%	1048	7%	1057	1%	745	-30%	632	-15%	771	22%	852	11%	937	10%	890	-5%
SWEDEN	162	24%	158	-2%	185	17%	178	-4%	196	10%	174	-11%	157	-10%	157	0%	215	37%	215	0%	215	0%
SWITZERLAND	1878	13%	2120	13%	2308	9%	2574	12%	2738	6%	1556	-43%	1790	15%	2590	45%	2555	-1%	2367	-7%	2500	6%
TURKEY	245	11%	301	23%	339	13%	390	15%	442	13%	317	-28%	419	32%	474	13%	501	6%	543	8%	561	3%
UK	579	-4%	585	1%	617	5%	642	4%	520	-19%	314	-40%	383	22%	525	37%	710	35%	742	5%	793	7%

**CECIMO exports**

	2004		2005		2006		2007		2008		2009		2010		2011		2012		2013		2014	
	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1
AUSTRIA	331	15%	363	10%	431	19%	571	32%	696	22%	491	-29%	580	18%	566	-2%	646	14%	689	7%	703	2%
BELGIUM	244	3%	282	16%	341	21%	375	10%	462	23%	422	-9%	487	15%	628	29%	705	12%	719	2%	661	-8%
CZECH REPUBLIC	285	25%	322	13%	390	21%	492	26%	586	19%	420	-28%	408	-3%	552	35%	578	5%	567	-2%	550	-3%
DENMARK	86	21%	80	-7%	104	30%	102	-2%	102	0%	66	-35%	68	3%	80	18%	96	20%	77	-20%	77	0%
FINLAND	129	8%	145	12%	180	24%	193	7%	152	-21%	96	-37%	84	-13%	119	42%	114	-4%	131	15%	121	-8%
FRANCE	441	-2%	463	5%	500	8%	577	15%	580	1%	387	-33%	390	1%	492	26%	534	9%	486	-9%	460	-5%
GERMANY	4565	11%	5125	12%	5997	17%	6688	12%	6882	3%	5120	-26%	4975	-3%	6998	41%	8126	16%	7816	-4%	8160	4%
ITALY	1962	12%	2248	15%	2648	18%	2969	12%	3243	9%	2429	-25%	2466	2%	3074	25%	3441	12%	3190	-7%	3335	5%
NETHERLANDS	187	9%	225	20%	283	26%	332	17%	320	-4%	213	-33%	239	12%	325	36%	340	5%	393	16%	393	0%
PORTUGAL	27	35%	27	0%	34	26%	38	12%	33	-13%	34	3%	33	-3%	37	12%	47	27%	47	0%	48	2%
SPAIN	418	-9%	499	19%	558	12%	622	11%	752	21%	572	-24%	484	-15%	694	43%	782	13%	864	10%	804	-7%
SWEDEN	147	10%	124	-16%	170	37%	155	-9%	149	-4%	135	-9%	123	-9%	154	25%	210	36%	194	-8%	194	0%
SWITZERLAND	1615	12%	1834	14%	2017	10%	2208	9%	2279	3%	1314	-42%	1554	18%	2215	43%	2219	0%	2044	-8%	2100	3%
TURKEY	130	35%	185	42%	245	32%	311	27%	342	10%	210	-39%	240	14%	278	16%	334	20%	373	12%	391	5%
UK	592	2%	641	8%	701	9%	690	-2%	641	-7%	402	-37%	472	17%	540	14%	638	18%	595	-7%	628	6%

Source: National Indicators Prague 2014 except Denmark and the Netherlands

**CECIMO imports**

	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1	Import y/y-1
AUSTRIA	320 -4%	269 -16%	351 30%	397 13%	524 32%	336 -36%	301 -10%	324 8%	349 8%	337 -3%	343 2%
BELGIUM	253 0%	268 6%	384 43%	470 22%	450 -4%	455 1%	448 -2%	585 31%	643 10%	626 -3%	693 11%
CZECH REPUBLIC	380 12%	334 -12%	377 13%	451 20%	490 9%	214 -56%	201 -6%	382 90%	353 -8%	366 4%	373 2%
DENMARK	110 5%	118 7%	146 24%	185 27%	161 -13%	77 -52%	54 -30%	69 28%	106 54%	87 -18%	87 0%
FINLAND	92 12%	115 25%	110 -4%	151 37%	217 44%	106 -51%	67 -37%	88 31%	90 2%	80 -11%	80 0%
FRANCE	768 6%	919 20%	827 -10%	889 7%	1008 13%	597 -41%	529 -11%	817 54%	754 -8%	649 -14%	665 2%
GERMANY	1467 6%	1660 13%	2023 22%	2692 33%	2944 9%	1591 -46%	1435 -10%	2322 62%	2418 4%	2199 -9%	2240 2%
ITALY	868 5%	992 14%	1115 12%	1403 26%	1490 6%	652 -56%	697 7%	806 16%	679 -16%	724 7%	735 2%
NETHERLANDS	171 17%	211 23%	266 26%	308 16%	326 6%	191 -41%	197 3%	344 75%	335 -3%	330 -1%	330 0%
PORTUGAL	84 31%	77 -8%	73 -5%	80 10%	95 19%	70 -26%	70 0%	86 23%	125 45%	113 -10%	117 4%
SPAIN	428 1%	456 7%	461 1%	509 10%	494 -3%	229 -54%	210 -8%	233 11%	233 0%	237 2%	261 10%
SWEDEN	217 22%	277 28%	270 -3%	366 36%	398 9%	284 -29%	165 -42%	237 44%	206 -13%	252 22%	252 0%
SWITZERLAND	354 13%	386 9%	448 16%	558 25%	607 9%	413 -32%	387 -6%	538 39%	477 -11%	499 5%	500 0%
TURKEY	520 51%	642 23%	755 18%	775 3%	704 -9%	356 -49%	520 46%	791 52%	869 10%	783 -10%	774 -1%
UK	561 0%	591 5%	735 24%	846 15%	663 -22%	375 -43%	414 10%	556 34%	754 36%	645 -14%	708 10%

**CECIMO consumption**

	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1	Cons. y/y-1
AUSTRIA	405 0%	327 -19%	439 34%	481 10%	667 39%	490 -27%	358 -27%	456 27%	481 5%	536 11%	546 2%
BELGIUM	185 3%	195 5%	327 68%	462 41%	329 -29%	298 -9%	186 -38%	214 15%	175 -18%	172 -2%	376 119%
CZECH REPUBLIC	324 6%	326 1%	361 11%	455 26%	561 23%	227 -60%	164 -28%	293 79%	335 14%	330 -1%	354 7%
DENMARK	92 -6%	105 14%	118 12%	160 36%	142 -11%	64 -55%	41 -36%	44 7%	65 48%	65 0%	65 0%
FINLAND	123 10%	147 20%	150 2%	197 31%	270 37%	120 -56%	85 -29%	110 29%	122 11%	89 -27%	99 11%
FRANCE	946 2%	1198 27%	1130 -6%	1150 2%	1300 13%	611 -53%	639 5%	940 47%	805 -14%	719 -11%	737 3%
GERMANY	4108 1%	4411 7%	4104 -7%	5445 33%	6777 24%	4238 -37%	3638 -14%	4937 36%	5044 2%	5528 10%	5580 1%
ITALY	2641 -4%	2656 1%	3021 14%	3764 25%	3599 -4%	1993 -45%	2020 1%	1982 -2%	1598 -19%	1531 -4%	1570 3%
NETHERLANDS	263 22%	257 -2%	323 26%	346 7%	356 3%	244 -31%	237 -3%	312 32%	308 -1%	250 -19%	250 0%
PORTUGAL	97 26%	89 -8%	86 -3%	95 10%	118 24%	81 -31%	71 -12%	98 38%	159 62%	147 -8%	149 1%
SPAIN	832 7%	861 3%	881 2%	935 6%	799 -15%	402 -50%	358 -11%	310 -13%	303 -2%	310 2%	347 12%
SWEDEN	232 33%	311 34%	285 -8%	389 36%	445 14%	323 -27%	199 -38%	240 21%	211 -12%	273 29%	273 0%
SWITZERLAND	617 14%	672 9%	739 10%	924 25%	1066 15%	655 -39%	623 -5%	913 47%	813 -11%	822 1%	900 9%
TURKEY	635 36%	758 19%	849 12%	854 1%	804 -6%	463 -42%	699 51%	987 41%	1036 5%	953 -8%	944 -1%
UK	548 -6%	535 -2%	651 22%	798 23%	542 -32%	287 -47%	325 13%	541 66%	826 53%	792 -4%	873 10%

Source: National Indicators Prague 2014 except Denmark and the Netherlands



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Spring Meeting - Economic Committee - Prague - June 2014

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>778</b>	<b>11%</b>	<b>888</b>	<b>14%</b>	<b>906</b>	<b>2%</b>
	<i>Metal cutting</i>	419	13%	454	8%	464	2%
	<i>Metal Forming</i>	359	9%	434	21%	442	2%
<b>EXPORTS</b>		<b>646</b>	<b>13%</b>	<b>689</b>	<b>7%</b>	<b>703</b>	<b>2%</b>
	<i>Metal cutting</i>	348	16%	353	1%	360	2%
	<i>Metal Forming</i>	298	9%	337	13%	343	2%
<b>IMPORTS</b>		<b>349</b>	<b>8%</b>	<b>337</b>	<b>-4%</b>	<b>343</b>	<b>2%</b>
	<i>Metal cutting</i>	280	11%	274	-2%	280	2%
	<i>Metal Forming</i>	69	-2%	62	-10%	63	2%
<b>CONSUMPTION</b>		<b>481</b>	<b>8%</b>	<b>536</b>	<b>11%</b>	<b>546</b>	<b>2%</b>
<b>Number of EMPLOYEES</b>		3,658		3,876		3,900	
<b>Number of COMPANIES</b>		25		25		25	
	of which SMEs*	18		18		18	

### Main destinations of EXPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany			157	15%		
2	China			74	8%		
3	USA			70	5%		
4	Italy			70	18%		
5	Russia			33	-19%		

### Main origins of IMPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany			196	-4%		
2	Switzerland			34	22%		
3	Italy			21	-24%		
4	China			14	-2%		
5	Japan			10	-33%		

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP ( $\Delta\%$ ; annual)	0.90%	0.40%	1.70%
Industrial Prod. ( $\Delta\%$ , annual)	1.1	1.1	3.5
Gross Capital Investment ( $\Delta\%$ , annual)	1.60%	-0.90%	3.00%
Primary interest rate (average, annual)	2.40%	2.00%	1.80%

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1				
2				
3				

\*small and medium-sized enterprises - enterprises which employ fewer than 250 persons and which have an annual turnover not exceeding €50 million, and/or an annual balance sheet total not exceeding €43 million



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Spring Meeting - Economic Committee - Prague - June 2014

COUNTRY **BELGIUM**

ASSOCIATION **AGORIA**

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

	2012		2013		2014 Q1 (Q1-14/Q1-13)	
	Value	% change	Value	% change	Value	% change
million €						
<b>PRODUCTION</b>	<b>237</b>	<b>14%</b>	<b>265</b>	<b>12%</b>		<b>30%</b>
<i>Metal cutting</i>						
<i>Metal Forming</i>						
<b>EXPORTS</b>	<b>708</b>	<b>13%</b>	<b>719</b>	<b>2%</b>		<b>-8%</b>
<i>Metal cutting</i>						
<i>Metal Forming</i>						
<b>IMPORTS</b>	<b>645</b>	<b>9%</b>	<b>625</b>	<b>-3%</b>		<b>11%</b>
<i>Metal cutting</i>						
<i>Metal Forming</i>						
<b>CONSUMPTION</b>	<b>175</b>		<b>171</b>	<b>-2%</b>		
<b>Number of EMPLOYEES</b>	950		960		966	
<b>Number of COMPANIES</b>	14		14		14	
of which SMEs*	13		13		13	

### Main destinations of EXPORTS

	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
million €							
1	Germany	173	68%	141	-18%		-29%
2	France	105	29%	111	6%		-18%
3	Italy	56	26%	64	14%		2%
4	UK	49	38%	49	1%		-15%
5	Poland	35	40%	44	25%		-51%

### Main origins of IMPORTS

	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
million €							
1	Japan	245	12.0%	253	3%		46%
2	USA	87	8.0%	82	-6%		39%
3	UK	73	9.0%	70	-4%		-23%
4	Germany	63	12.0%	75	18%		-48%
5	Italy	25	0.0%	16	-36%		-37%

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP (Δ%; annual)	-0.10%	0.20%	1.40%
Industrial Prod. (Δ%, annual)	-1.8%	-1.3%	0.8%
Gross Capital Investment (Δ%, annual)	-2.0%	-1.5%	1.6%
Primary interest rate (average, annual)	0.6%	0.2%	0.3%

### Comments:

Please note: for 2014 the data filled out are the numbers for Q1 2014 (evolutions: Q14-14/Q1-13)

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	MTMS Network Event (MNE)	Kortrijk	5-6/2/2014	<a href="http://www.networkevent.be/MNE">www.networkevent.be/MNE</a>
2	s Transformation & Machining Show	Brussels	25-27/3/2015	<a href="http://www.mtms.eu">www.mtms.eu</a>
3				

\*small and medium-sized enterprises - enterprises which employ fewer than 250 persons and which have an annual turnover not exceeding €50 million, and/or an annual balance sheet total not exceeding €43 million



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Spring Meeting - Economic Committee - Prague - June 2014

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2012		2013		2014f	
	Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>	<b>2,555</b>	<b>-1%</b>	<b>2,367</b>	<b>-7%</b>	<b>2,500</b>	<b>6%</b>
<i>Metal cutting</i>	2,185	0%	1,987	-9%	2,100	6%
<i>Metal Forming</i>	370	-9%	380	3%	400	5%
<b>EXPORTS</b>	<b>2,219</b>	<b>0%</b>	<b>2,044</b>	<b>-8%</b>	<b>2,100</b>	<b>3%</b>
<i>Metal cutting</i>	1,898	2%	1,716	-10%	1,760	3%
<i>Metal Forming</i>	321	-7%	328	2%	340	4%
<b>IMPORTS</b>	<b>477</b>	<b>-11%</b>	<b>499</b>	<b>5%</b>	<b>500</b>	<b>0%</b>
<i>Metal cutting</i>	376	-6%	382	2%	380	-1%
<i>Metal Forming</i>	101	-27%	117	16%	120	3%
<b>CONSUMPTION</b>	<b>813</b>	<b>-11%</b>	<b>822</b>	<b>1%</b>	<b>900</b>	<b>9%</b>
<b>Number of EMPLOYEES</b>	12,000		12,100		12,100	
<b>Number of COMPANIES</b>	97		96		95	
of which SMEs*	88		87		86	

### Main destinations of EXPORTS

million €	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
1	Germany	517	-4.4%	478	-8%	490	3%
2	USA	262	34.3%	264	1%	270	2%
3	China	258	-29.0%	249	-3%	265	6%
4	France	103	-13.8%	94	-9%	98	4%
5	Italy	73	-20.4%	92	26%	100	9%

### Main origins of IMPORTS

million €	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
1	Germany	206	-17.8%	237	15%	230	-3%
2	Japan	77	14.5%	62	-19%	70	13%
3	Italy	57	-3.3%	55	-4%	55	0%
4	France	25	-6.6%	28	12%	27	-4%
5	Taiwan	18	-10.6%	20	11%	21	5%

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP ( $\Delta$ %; annual)	1.30%	2.00%	2.10%
Industrial Prod. ( $\Delta$ %, annual)	2.60%	2.00%	4.30%
Gross Capital Investment ( $\Delta$ %, annual)	0.10%	1.80%	4.30%
Primary interest rate (average, annual)	-0.60%	0.70%	1.00%

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	PRODEX	Basel	18.-21.11.14	<a href="http://www.prodex.ch">www.prodex.ch</a>
2				
3				
4				

\*small and medium-sized enterprises - enterprises which employ fewer than 250 persons and which have an annual turnover not exceeding €50 million, and/or an annual balance sheet total not exceeding €43 million



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Spring Meeting - Economic Committee - Prague - June 2014

COUNTRY Czech Republic

ASSOCIATION Association of Engineering Technology (SST)

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>560</b>	<b>21%</b>				
	<i>Metal cutting</i>	460	25%				
	<i>Metal Forming</i>	101	5%				
<b>EXPORTS</b>		<b>578</b>	<b>5%</b>	<b>567</b>	<b>-2%</b>	<b>550</b>	<b>-3%</b>
	<i>Metal cutting</i>	540	5%	511	-5%		
	<i>Metal Forming</i>	38	6%	56	47%		
<b>IMPORTS</b>		<b>353</b>	<b>-5%</b>	<b>366</b>	<b>4%</b>	<b>373</b>	<b>2%</b>
	<i>Metal cutting</i>	243	-5%	269	11%		
	<i>Metal Forming</i>	110	-4%	96	-13%		
<b>CONSUMPTION</b>		<b>335</b>	<b>17%</b>				
<b>Number of EMPLOYEES</b>		9,940		9,940		9,940	
<b>Number of COMPANIES</b>		49		49		49	
of which SMEs*							

### Main destinations of EXPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany	198.766	14.0%	162.621	-18%		
2	Russia	84.165	10.0%	101.655	21%		
3	China	32.733	-36.0%	29.598	-10%		
4	Slovakia	30.819	-5.0%	32.121	4%		
5	Poland	26.189	46.0%	24.564	-6%		

### Main origins of IMPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany	132.623	5.0%	139.071	5%		
2	Italy	33.74	-22.0%	33.182	-2%		
3	Japan	31.897	-33.0%	34.618	9%		
4	Switzerland	22.324	-15.0%	17.692	-21%		
5	Taiwan	19.183	9.0%	18.377	-4%		

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP (Δ%; annual)	-1.00%	-0.90%	2.60%
Industrial Prod. (Δ%, annual)	-1.20%	0.50%	
Gross Capital Investment (Δ%, annual)			
Primary interest rate (average, annual)	0.05%	0.05%	0.05%

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	MSV/IMT Brno 2014	Brno	29.9. - 3.10. 2014	<a href="http://www.bvv.cz/msv">www.bvv.cz/msv</a>
2				

\*small and medium-sized enterprises - enterprises which employ fewer than 250 persons and which have an annual turnover not exceeding €50 million, and/or an annual balance sheet total not exceeding €43 million



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COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

	2012		2013		2014f	
	Value	% change	Value	% change	Value	% change
million €						
<b>PRODUCTION</b>	<b>10,752</b>	<b>12%</b>	<b>11,145</b>	<b>4%</b>	<b>11,500</b>	<b>3%</b>
<i>Metal cutting</i>	8,007	14%	7,941	-1%	-	
<i>Metal Forming</i>	2,745	5%	3,204	17%	-	
<b>EXPORTS</b>	<b>8,146</b>	<b>20%</b>	<b>7,816</b>	<b>-4%</b>	<b>8,160</b>	<b>4%</b>
<i>Metal cutting</i>	6,130	21%	6,015	-2%	-	
<i>Metal Forming</i>	2,016	18%	1,801	-11%	-	
<b>IMPORTS</b>	<b>2,418</b>	<b>13%</b>	<b>2,199</b>	<b>-9%</b>	<b>2,240</b>	<b>2%</b>
<i>Metal cutting</i>	2,026	13%	1,857	-8%	-	
<i>Metal Forming</i>	392	13%	341	-13%	-	
<b>CONSUMPTION</b>	<b>5,025</b>	<b>1%</b>	<b>5,528</b>	<b>10%</b>	<b>5,580</b>	<b>1%</b>

<b>Number of EMPLOYEES</b>	69,314	71,383	70.855 (Jan-Mrz)
<b>Number of COMPANIES</b>	330*	330*	-
of which SMEs*	-	-	-

### Main destinations of EXPORTS

	Country	2012		2013		1Q 2014	
		Value	% change	Value	% change	Value	% change
million €							
1	China	2,449	14%	2,101	-14%	386	-22%
2	USA	838	39%	782	-7%	151	-2%
3	Russia	428	31%	468	9%	90	5%
4	France	298	10%	283	-5%	71	-12%
5	United Kingdom	276	120%	234	-15%	67	32%

### Main origins of IMPORTS

	Country	2012		2013		1Q 2014	
		Value	% change	Value	% change	Value	% change
million €							
1	Switzerland	708	-1%	677	-4%	172	24%
2	Japan	336	6%	273	-19%	75	20%
3	Italy	218	49%	170	-22%	47	6%
4	South Korea	92	-12%	94	3%	27	43%
5	China	104	20%	98	-6%	26	9%

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
<b>Real GDP (Δ%; annual)</b>	0.7%	0.4%	1.9%
<b>Industrial Prod. (Δ%, annual)</b>	-0.3%	0.0%	2.4%
<b>Gross Capital Investment (Δ%, annual)</b>	-2.1%	-0.7%	4.8%
<b>Primary interest rate (average, annual)</b>	0.6%	0.2%	0.3%

### Comments:

\* VDW estimate  
 Sources: GDP and investment: ifo institute Munich, 2014, April  
 Industrial output, short term interest rate: OEF Oxford Economics, 2014, April  
 Machine tool figures: German Statistical Office, VDW  
 Date: 2014, June 11

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	LASYS	Stuttgart	24.-26.06.2014	www.messe-stuttgart.de/lasys/
2	AMB	Stuttgart	16.-20.09.2014	www.messe-stuttgart.de/amb/
3	Euroblech	Hannover	21.-25.10.2014	www.euroblech.com
4	intec	Leipzig	24.-27.02.2015	www.messe-intec.de
5	Moulding Expo Stuttgart	Stuttgart	05.-08.05.2015	www.messe-stuttgart.de/de/moulding-expo/

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ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>852</b>	<b>11%</b>	<b>937</b>	<b>10%</b>	<b>890</b>	<b>-5%</b>
	<i>Metal cutting</i>	497	0%	564	13%	n.a.	
	<i>Metal Forming</i>	355	29%	373	5%	n.a.	
<b>EXPORTS</b>		<b>782</b>	<b>13%</b>	<b>864</b>	<b>10%</b>	<b>804</b>	<b>-7%</b>
	<i>Metal cutting</i>	486	5%	527	8%	n.a.	
	<i>Metal Forming</i>	296	26%	337	14%	n.a.	
<b>IMPORTS</b>		<b>233</b>	<b>1%</b>	<b>237</b>	<b>2%</b>	<b>261</b>	<b>10%</b>
	<i>Metal cutting</i>	134	-6%	159	19%	n.a.	
	<i>Metal Forming</i>	99	13%	78	-21%	n.a.	
<b>CONSUMPTION</b>		<b>303</b>	<b>-1%</b>	<b>310</b>	<b>2%</b>	<b>347</b>	<b>12%</b>
<b>Number of EMPLOYEES</b>		5,200		5,300		5,300	
<b>Number of COMPANIES</b>		90		90		90	
	of which SMEs*	85		85		85	

### Main destinations of EXPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	GERMANY	97.8	-7.0%	152.6	56%	n.a.	
2	CHINA	155.8	44.0%	114.7	-26%	n.a.	
3	FRANCE	54.9	45.0%	66.2	21%	n.a.	
4	MEXICO	42.9	-13.0%	48.8	14%	n.a.	
5	BRAZIL	38.4	22.6%	48.1	25%	n.a.	

### Main origins of IMPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	GERMANY	68.2	14.0%	64.7	-5%	n.a.	
2	ITALY	42.3	3.0%	39.1	-8%	n.a.	
3	JAPAN	19.1	-18.0%	20	5%	n.a.	
4	TAIWAN	13.6	6.8%	17.8	31%	n.a.	
5	CHINA	13.8	-12.0%	15.5	12%	n.a.	

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP ( $\Delta\%$ ; annual)	-1.6%	-1.2%	1.20%
Industrial Prod. ( $\Delta\%$ , annual)	-7%	-2%	1.70%
Gross Capital Investment ( $\Delta\%$ , annual)	-7.00%	-5.1%	0.60%
Primary interest rate (average, annual)			

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	BIEMH	BILBAO	May - 4 June 2014	<a href="http://www.bilbaoexhibitioncentre.com/portal/page/portal">http://www.bilbaoexhibitioncentre.com/portal/page/portal</a>
2				
3				

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ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2012		2013		2014f	
	Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>	146	4%	140	-4%	140	0%
<i>Metal cutting</i>						
<i>Metal Forming</i>						
<b>EXPORTS</b>	114	-7%	131	15%	121	-8%
<i>Metal cutting</i>						
<i>Metal Forming</i>						
<b>IMPORTS</b>	90	1%	80	-11%	80	0%
<i>Metal cutting</i>						
<i>Metal Forming</i>						
<b>CONSUMPTION</b>	122	13%	89	-27%	99	11%
<b>Number of EMPLOYEES</b>	750		700		650	
<b>Number of COMPANIES</b>	9 members		10members		10 members	
of which SMEs*	7		8		8	

### Main destinations of EXPORTS

million €	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
1	Russia			46			
2	USA			30			
3	Turkey			27			
4	China			24			
5	Germany			14			

### Main origins of IMPORTS

million €	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
1	Germany			22			
2	Italy			12			
3	Japan			7			
4	Spain			6			
5	Sweden			3			

## MACRO-ECONOMIC INDICATORS

	2012		2013		2014f	
	Value	Value	Value	Value	Value	Value
<b>Real GDP (<math>\Delta\%</math>; annual)</b>	-0.20%	-0.40%	-0.40%	0.40%		
<b>Industrial Prod. (<math>\Delta\%</math>, annual)</b>	-2.1	-2.7	-2.7	2.6		
<b>Gross Capital Investment (<math>\Delta\%</math>, annual)</b>	-3.40%	-4.70%	-4.70%	-2.30%		
<b>Primary interest rate (average, annual)</b>	0.50%	0.40%	0.40%	0.30%		

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1				
2				
3				

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ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013E		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>585</b>	<b>-5%</b>	<b>556</b>	<b>-5%</b>	<b>532</b>	<b>-4%</b>
	<i>Metal cutting</i>	380	-3%	342	-10%	318	-7%
	<i>Metal Forming</i>	205	-8%	214	5%	214	0%
<b>EXPORTS</b>		<b>534</b>	<b>9%</b>	<b>486</b>	<b>-9%</b>	<b>460</b>	<b>-5%</b>
	<i>Metal cutting</i>	312	-3%	274	-12%	252	-8%
	<i>Metal Forming</i>	222	31%	212	-4%	208	-2%
<b>IMPORTS</b>		<b>754</b>	<b>-8%</b>	<b>649</b>	<b>-14%</b>	<b>665</b>	<b>2%</b>
	<i>Metal cutting</i>	587	-6%	528	-10%	554	5%
	<i>Metal Forming</i>	168	-13%	121	-28%	111	-8%
<b>CONSUMPTION</b>		<b>806</b>	<b>-14%</b>	<b>719</b>	<b>-11%</b>	<b>737</b>	<b>3%</b>
<b>Number of EMPLOYEES</b>		5,069		5,069			
<b>Number of COMPANIES</b>		320		320			
	of which SMEs*	80%		80%			

### Main destinations of EXPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	China	121	131.2%	57	-53%		
2	Germany	73	-14.8%	62	-15%		
3	USA	21	-40.0%	52	148%		
4	Switzerland	26	3.8%	26	-2%		
5	Turkey	20	33.0%	28	40%		

### Main origins of IMPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany	204.9	-26.8%	186	-9%		
2	Italy	116.2	-9.2%	110	-5%		
3	Japan	101.2	-3.3%	78	-23%		
4	Switzerland	71	-11.7%	68	-4%		
5	Taiwan	38.8	5.0%	37	-5%		

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP (Δ%; annual)	0.40	0.40	0.60
Industrial Prod. (Δ%, annual)	-3.40	-1.10	0.90
Gross Capital Investment (Δ%, annual)	0.40	-0.90	-1.00
Primary interest rate (average, annual)	0.75	0.25	0.15

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	Industrie	Lyon	March 2015	
2				

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ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2012		2013		2014f	
	Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>	<b>4,360</b>	<b>3%</b>	<b>3,997</b>	<b>-8%</b>	<b>4,170</b>	<b>4.3%</b>
<i>Metal cutting</i>	2,230	4%	2,035	-9%	n.a.	
<i>Metal Forming</i>	2,130	2%	1,962	-8%	n.a.	
<b>EXPORTS</b>	<b>3,441</b>	<b>12%</b>	<b>3,190</b>	<b>-7%</b>	<b>3,335</b>	<b>4.5%</b>
<i>Metal cutting</i>	2,032	20%	1,885	-7%	n.a.	
<i>Metal Forming</i>	1,409	2%	1,304	-7%	n.a.	
<b>IMPORTS</b>	<b>679</b>	<b>-16%</b>	<b>724</b>	<b>7%</b>	<b>735</b>	<b>1.5%</b>
<i>Metal cutting</i>	569	-12%	614	8%	n.a.	
<i>Metal Forming</i>	111	-30%	111	0%	n.a.	
<b>CONSUMPTION</b>	<b>1,598</b>	<b>-20%</b>	<b>1,531</b>	<b>-4%</b>	<b>1,570</b>	<b>2.5%</b>
<b>Number of EMPLOYEES</b>	28,760		28,800		28,750	
<b>Number of COMPANIES</b>	320		320		320	
of which SMEs*						

### Main destinations of EXPORTS

million €	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
1	China	457	9%	465	2%		
2	United States	410	45%	394	-4%		
3	Germany	373	3%	348	-6%		
4	Russia	192	34%	178	-7%		
5	France	178	0%	149	-16%		

### Main origins of IMPORTS

million €	Country	2012		2013		2014f	
		Value	% change	Value	% change	Value	% change
1	Germany	192	-12%	236	23%		
2	Belgium	52	-22%	92	78%		
3	Switzerland	59	-15%	71	21%		
4	Japan	53	-46%	60	13%		
5	South Korea	58	7%	56	-4%		

## MACRO-ECONOMIC INDICATORS

	2012		2013		2014f	
	Value	Value	Value	Value	Value	Value
<b>Real GDP (<math>\Delta\%</math>; annual)</b>	-2.4%	-1.8%			0.7%	
<b>Industrial Prod. (<math>\Delta\%</math>, annual)</b>	-6.3%	-3.1%			1.8%	
<b>Gross Capital Investment (<math>\Delta\%</math>, annual)</b>	-10.1%	-2.3%			2.8%	
<b>Interest rate on bank loans (average)</b>	5.2%	5.1%			5.1%	

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	BIMU	Milano	30/9-4/10/2014	<a href="http://www.bimu.it">www.bimu.it</a>
2	EMO Milano	Milano	5-10/10/2015	<a href="http://www.emo-milano.com">www.emo-milano.com</a>
3	Lamiera	Bologna	11-15/5/2016	<a href="http://www.lamiera.net">www.lamiera.net</a>

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ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>81</b>	<b>65%</b>	<b>81</b>	<b>0%</b>		
	<i>Metal cutting</i>	30	114%	30	0%		
	<i>Metal Forming</i>	51	46%	51	0%		
<b>EXPORTS</b>		<b>47</b>	<b>27%</b>	<b>47</b>	<b>-1%</b>	<b>48</b>	<b>3%</b>
	<i>Metal cutting</i>	16	72%	17	4%	15	-13%
	<i>Metal Forming</i>	32	13%	30	-7%	34	12%
<b>IMPORTS</b>		<b>125</b>	<b>45%</b>	<b>113</b>	<b>-10%</b>	<b>117</b>	<b>4%</b>
	<i>Metal cutting</i>	96	55%	86	-11%	93	8%
	<i>Metal Forming</i>	38	24%	27	-29%	24	-9%
<b>CONSUMPTION</b>		<b>159</b>	<b>35%</b>	<b>147</b>	<b>-7%</b>		
<b>Number of EMPLOYEES</b>							
<b>Number of COMPANIES</b>							
	of which SMEs*						

### Main destinations of EXPORTS 2013

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Angola	9.6	10.3%	7.6	-21%		
2	Spain	4.4	-15.3%	6.8	55%		
3	Brazil	6	81.8%	5	-17%		
4	Germany	3.7	37.0%	4.2	14%		
5	Mozambique	1.9	137.5%	2.1	11%		

### Main origins of IMPORTS 2013

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Spain	30	-6.2%	32.9	10%		
2	Germany	23.7	-21.2%	30.5	29%		
3	Italy	27	8.8%	19.5	-28%		
4	Netherlands	7.2	50.0%	5.2	-28%		
5	UK	1.6	-33.3%	5.1	219%		

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP ( $\Delta\%$ ; annual)	-3.20%	-1.40%	1.20%
Industrial Prod. ( $\Delta\%$ , annual)			
Gross Capital Investment ( $\Delta\%$ , annual)	-14.50%	-6.60%	1.80%
Primary interest rate (average, annual)	-3.39%		

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1				
2				
3				

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## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>215</b>		<b>215</b>	<b>0%</b>	<b>215</b>	<b>0%</b>
	<i>Metal cutting</i>	95	58%	95	0%	95	0%
	<i>Metal Forming</i>	120	24%	120	0%	120	0%
<b>EXPORTS</b>		<b>210</b>		<b>194</b>	<b>-8%</b>	<b>194</b>	<b>0%</b>
	<i>Metal cutting</i>	89	46%	79	-11%	79	0%
	<i>Metal Forming</i>	121	78%	115	-5%	115	0%
<b>IMPORTS</b>		<b>306</b>		<b>252</b>	<b>-18%</b>	<b>252</b>	<b>0%</b>
	<i>Metal cutting</i>	256	36%	193	-25%	193	0%
	<i>Metal Forming</i>	50	-4%	59	18%	59	0%
<b>CONSUMPTION</b>		<b>311</b>		<b>273</b>	<b>-12%</b>	<b>273</b>	<b>0%</b>
<b>Number of EMPLOYEES</b>			1,500		1,500		1,500
<b>Number of COMPANIES</b>			20		20		20
	of which SMEs*		20		20		20

### Main destinations of EXPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	China	17	-49.3%	41	141%		
2	USA	22	33.3%	31	41%		
3	Germany	59	102.7%	29	-51%		
4	Norway	14	79.5%	17	21%		
5	UK	4	29.0%	11	175%		

### Main origins of IMPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany	120	39.5%	96	-20%		
2	Italy	30	50.0%	21	-30%		
3	Netherlands	4	0.0%	16	300%		
4	Japan	23	-8.0%	13	-43%		
5	Switzerland	23	0.0%	12	-48%		

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
<b>Real GDP (Δ%; annual)</b>	2.0	2.6	3.0
<b>Industrial Prod. (Δ%, annual)</b>	-3.0	-3.0	3.0
<b>Gross Capital Investment (Δ%, annual)</b>	3.6	-0.9	4.5
<b>Primary interest rate (average, annual)</b>	10 year bond 1,5 %	10 year 2,5 %	2.20%

### Comments:

No production data published for 2013 yet. Same data as for 2012 is used here. After reduction of workforce compare to 2009-2010 the Swedish companies are, as niche player, taking market share. Flat rates expected for 2014. No. Of companies and employees are estimates (like previous years).

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	Manufacturing and Automation Expo	Stockholm	18-21 March	<a href="http://www.maexpo.se/">http://www.maexpo.se/</a>
2				
3				

\*small and medium-sized enterprises - enterprises which employ fewer than 250 persons and which have an annual turnover not exceeding €50 million, and/or an annual balance sheet total not exceeding €43 million



# National Activity Form

The information on this form will be used to provide an overview of CECIMO activity. Results will be presented at the next Economic Committee Meeting. Please fill in the grey cells only.

Spring Meeting - Economic Committee - Prague - June 2014

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>501</b>	<b>6%</b>	<b>543</b>	<b>8.20%</b>	<b>561</b>	<b>3%</b>
	<i>Metal cutting</i>	133	9%	144	8.11%	156	8%
	<i>Metal Forming</i>	368	5%	399	8.24%	405	2%
<b>EXPORTS</b>		<b>334</b>	<b>11%</b>	<b>373</b>	<b>11.80%</b>	<b>391</b>	<b>5%</b>
	<i>Metal cutting</i>	106	17%	132	24.20%	146	10%
	<i>Metal Forming</i>	227	8%	241	6.00%	245	2%
<b>IMPORTS</b>		<b>869</b>	<b>10%</b>	<b>783</b>	<b>-9.94%</b>	<b>774</b>	<b>-1%</b>
	<i>Metal cutting</i>	598	8%	545	-8.93%	534	-2%
	<i>Metal Forming</i>	271	14%	238	-12.16%	240	1%
<b>CONSUMPTION</b>		<b>1036</b>	<b>8%</b>	<b>952</b>	<b>-8%</b>	<b>944</b>	<b>-1%</b>
<b>Number of EMPLOYEES</b>		5,100		5,200		5,200	
<b>Number of COMPANIES</b>		65		67		67	
	of which SMEs*	57		57		57	

### Main destinations of EXPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany	39.2	32.0%	54	39%	59	8%
2	Russian Federation	18.2	24.7%	38	109%	42	10%
3	USA	13	9%	17	30%	18	6%
4	Poland	11	-13%	12	12%	14	13%
5	Saudi Arabia	9.8	29%	12	24%	13	7%

### Main origins of IMPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Almanya	174.3	7.9%	177	2%	180	2%
2	Tayvan	177.8	13.7%	155	-13%	160	3%
3	İtalya	167.8	40.4%	111	-34%	115	4%
4	Japonya	75.9	-9.4%	79	4%	81	3%
5	Çin	47.8	-13.0%	51	7%	53	4%

## MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
Real GDP (Δ%; annual)	2.20%	4.00%	4.30%
Industrial Prod. (Δ%, annual)	2.6	4.9	5.5
Gross Capital Investment (Δ%, annual)			
Primary interest rate (average, annual)	5.00%	9.00%	10.50%

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	Maktek Eurasia	İstanbul	14-19.10.2014	<a href="http://www.maktekeurasia.com/">http://www.maktekeurasia.com/</a>
2				
3				

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## National Activity Form

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Spring Meeting - Economic Committee - Prague - June 2014

COUNTRY UNITED KINGDOM

ASSOCIATION MTA

### MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
<b>PRODUCTION</b>		<b>710</b>	35%	<b>742</b>	5%	<b>793</b>	7%
	<i>Metal cutting</i>	489	39%	511	5%	n/a	
	<i>Metal Forming</i>	221	25%	231	5%	n/a	
<b>EXPORTS</b>		<b>638</b>	19%	<b>595</b>	-7%	<b>628</b>	6%
	<i>Metal cutting</i>	466	21%	451	-3%	n/a	
	<i>Metal Forming</i>	172	16%	143	-17%	n/a	
<b>IMPORTS</b>		<b>754</b>	38%	<b>645</b>	-14%	<b>708</b>	10%
	<i>Metal cutting</i>	548	23%	504	-8%	n/a	
	<i>Metal Forming</i>	206	111%	141	-32%	n/a	
<b>CONSUMPTION</b>		<b>825</b>	54%	<b>792</b>	-4%	<b>872</b>	10%
<b>Number of EMPLOYEES</b>		n/a		n/a		n/a	
<b>Number of COMPANIES</b>		n/a		n/a		n/a	
<b>of which SMEs*</b>		n/a		n/a		n/a	

#### Main destinations of EXPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	China	97.051	35%	96.311	-1%	n/a	n/a
2	U S A	53.466	15%	76.343	43%	n/a	n/a
3	Belgium	71.358	10%	69.149	-3%	n/a	n/a
4	Germany	78.390	33%	56.097	-28%	n/a	n/a
5	France	24.389	-2%	18.945	-22%	n/a	n/a

#### Main origins of IMPORTS

		2012		2013		2014f	
million €		Value	% change	Value	% change	Value	% change
1	Germany	195.633	71%	181.100	-7%	n/a	n/a
2	Japan	90.330	57%	58.396	-35%	n/a	n/a
3	U S A	63.875	36%	55.675	-13%	n/a	n/a
4	Taiwan	66.725	53%	48.875	-27%	n/a	n/a
5	South Korea	53.313	46%	46.258	-13%	n/a	n/a

### MACRO-ECONOMIC INDICATORS

	2012	2013	2014f
	Value	Value	Value
<b>Real GDP (Δ%; annual)</b>	0.3%	1.7%	3.0%
<b>Industrial Prod. (Δ%, annual)</b>	-2.4%	-0.3%	2.3%
<b>Gross Capital Investment (Δ%, annual)</b>	0.8%	-0.6%	8.6%
<b>Primary interest rate (average, annual)</b>	0.5%	0.5%	0.5%

#### Comments:

Percentage change figures are shown in euro, but changes in the exchange rate mean that this does not entirely reflect the true position in the UK. For example, UK exports to China in 2013 increased by +4% measured in £, but fell by -1% in €. Exchange rates used: 2011 £1=€1.1527, 2012 £1=€1.2337, 2013 £1=€1.1776, 2014 £1=€1.22

Data on production for 2013 will be published at the end of June - the figures above are our current estimates.

### NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	MACH	NEC, Birmingham	07-11 April 2014	<a href="http://www.machexhibition.com">www.machexhibition.com</a>
2	MACH	NEC, Birmingham	11-15 April 2016	<a href="http://www.machexhibition.com">www.machexhibition.com</a>
3				

\*small and medium-sized enterprises - enterprises which employ fewer than 250 persons and which have an annual turnover not exceeding €50 million, and/or an annual balance sheet total not exceeding €43 million